

## PUBLICATION OF DOCUMENTATION

Bologna, 13 April 2018

Following the market announcement made by press release by UnipolSai Assicurazioni S.p.A. ("UnipolSai") on 29 March 2018, Unipol Gruppo S.p.A. hereby announces that the information document on the sale of the entire stake held by UnipolSai in Popolare Vita S.p.A. to Banco BPM S.p.A. is available to the public at the registered office, on the authorised storage mechanism <code>eMarket Storage</code> (<a href="www.emarketstorage.com">www.emarketstorage.com</a>), and on the Company's website <a href="www.unipol.it">www.unipol.it</a> — under the <code>Governance/Extraordinary Operations</code> section. The report was drawn up in accordance with Article 71 of the Issuers' Regulation, adopted by CONSOB with Resolution No. 11971 of 14 May 1999 as subsequently amended.

## Unipol Gruppo S.p.A.

Unipol is one of the main insurance groups in Europe, with total premiums of roughly €12.3bn, of which €7.9bn in Non-Life and €4.4bn in Life (figures from 2017). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A., founded at the start of 2014 and a leader in Italy in the Non-Life business, particularly MV TPL. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions, and maintains a presence in the bancassurance channel. Lastly, it also operates in the banking realm through the network of Unipol Banca branches and manages significant diversified assets in the real estate, hotel and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

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