

REVIEW OF THE FINANCIAL STATEMENTS APPROVED BY THE BOARD OF DIRECTORS
OF ITWAY ON MARCH 26-29, 2018
REVOCATION OF THE ORDINARY SHAREHOLDERS' MEETING OF APRIL 29-30, 2018

Ravenna, April 6, 2018 The Board of Directors of Itway SpA, a company listed on the Star segment of Borsa Italiana that is active in the IT sector, after meeting today announces that, following the April 4, 2018 press release – “*Itway reaches an exclusive agreement to sell to Cognosec AB its 100% stake in subsidiaries that distribute cybersecurity value added distribution services in Greece and Turkey for Euro 10 million and Itway does not receive the payment of Euro 1.5 million from Maticmind on March 31, 2018*” – it has deemed necessary to re-examine the financial statements approved March 26-29, 2018 in order to integrate the disclosure. In light of the above, the board has therefore deliberated to revoke the calling of the ordinary Shareholders' meeting scheduled for April 29-30, 2018, respectively in first and second calling, and to call for another Meeting by the month of May and in any case within the maximum terms foreseen by regulations in force.

Founded in Ravenna on July 4, 1996, Itway S.p.A. is the parent of a group that operates in the IT sector through the planning, production and distribution of technologies and solutions in the cyber security, cloud computing and big data sectors. For over 20 years the group has been a reference point in the market of digital transformation solutions and services. Since 2001, Itway has been listed on the STAR segment of Borsa Italiana.

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