

**PRESS RELEASE**

**INTESA SANPAOLO: FILING NOTICE**

*Turin - Milan, 20 March 2018* – Intesa Sanpaolo communicates that the reports to shareholders on the proposals concerning item 1 on the agenda of the extraordinary part of the Meeting of Ordinary Shareholders and the item on the agenda of the Special Meeting of Savings Shareholders, both convened, on single call, for 27 April 2018, were made available today at the Company's Registered Office, as well as on the authorised storage system [eMarket STORAGE](#) and on the website [group.intesasanpaolo.com](http://group.intesasanpaolo.com). This is in accordance with regulations in force.

The proposal concerning item 1 on the agenda of the extraordinary part of the Meeting of Ordinary Shareholders relates to:

Mandatory conversion of savings shares into ordinary shares and concurrent removal of the indication of nominal value for the shares of Intesa Sanpaolo from the Articles of Association. Amendment of Articles 5 and 29 and removal of Article 30 of the Articles of Association. Pertinent and consequent resolutions.

The proposal concerning the item on the agenda of the Special Meeting of Savings Shareholders relates to:

Approval, pursuant to Article 146, paragraph 1, letter b) of Legislative Decree no. 58 of 24 February 1998, of the resolutions of the Extraordinary Shareholders' Meeting concerning the mandatory conversion of the Company's savings shares into ordinary shares of the same Company, as well as the removal of the indication of the nominal value of the shares from the Articles of Association and the relative amendments to the Articles of Association. Pertinent and consequent resolutions.

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