

Press Release

MEDICA S.P.A.

FULL EXERCISE OF THE GREENSHOE OPTION AND FINAL COMMUNICATION OF THE STABILIZATION ACTIVITIES

Medolla (MO), 5 November 2021 – Medica S.p.A., fully integrated Italian biomedical and MedTech group with a strong international footprint, based on the communication received by CFO SIM S.p.A., as an entity in charge of carrying out the stabilization activities concerning the Offer of the ordinary shares of Medica S.p.A. (ISIN IT0005460149), announces that:

- no stabilization operation was carried out
- the greenshoe option granted by the shareholders Luciano Fecondini and Andrea Bocchi was fully exercised today.

The greenshoe option has been exercised for nr. 100,000 ordinary shares to the same placement price set at Euro 27 for a total countervalue of Euro 2,700,000 and will be settled today. As a result of the exercise of the greenshoe option, the total amount of the placement is approximately Euro 22.9 million while the free float stands at 20.1%.

Medica Profile

Medica Group is operating since 1985 in the biomedical district of Mirandola (Italy). Development of innovative products for blood purification has always been company's core business. Thanks to the activity of two extremely dynamic R&D groups (medical equipment, membranes and disposable), the Group competes successfully in several markets, namely:

- **Medical** (dialysis, CRRT, ECCO2, Apheresis, DFPP, CHF, HIPEC, pre-transplant organ perfusion, bioregenerative medicine, gastroenterology, urodynamics, oxygen humidification).
- **Microbiological purification of water**
- **Industrial automation** for the biomedical sector.

R&D focus has been integrated over the years with a highly automated production systems in five different facilities, four in Italy and one in Tunisia, and two commercial entities (in US and in China).

The key success factors of the Group are:

- **extrusion of hollow fiber membranes** for hemofiltration, plasmapheresis, cascade filtration, oxygen humidification, ultrafiltration and microfiltration of water
- **vertical integration**, proved by the ability to manage not only the design and development of medical disposables and equipment, and the development of the automation technologies required for their production as well.

UNI CEI EN ISO 9001:2015
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Capitale sociale € 4.223.250,00 i.v. – Registro Ditte/REA n° 229672 – Registro Imprese di Modena n° 01604300366
Iscrizione Registro Nazionale Produttori A.E.E. n. IT08020000003645
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- **International recognition with significant share of export** (69% of revenues in 2020), with sales in over 60 countries.

Medica group closed the consolidated financial statement for the year 2020 with revenues of 44.1 million euros (34.7 million euros in 2019), EBITDA of 9.5 million euros (7.7 million euros in 2019), EBIT of 5.6 million euros (3.6 million euros in 2019) and net profit of 3.8 million euros (2.8 million euros in 2019). In the first 6 months of 2021, Medica realized revenues of 20.3 million euros and an EBITDA of 4.2 million euros.

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