

PRESS RELEASE

Voluntary public tender offer launched by Quarantacinque S.r.l. on the ordinary shares of CAD IT S.p.A.

Notice of launch of the offer pursuant to Article 102, third paragraph of the Legislative Decree dated February 24, 1998, no. 58 (“CFA”) and Article 37-ter of CONSOB Resolution dated May 14, 1999, no. 11971 (“CONSOB Regulation”)

Verona, February 20, 2018 - Quarantacinque S.r.l. (the "**Offeror**") announces to have filed on today's date with Consob - pursuant to Article 102, third paragraph of the CFA and Article 37-ter of the Consob Regulation - the offer document (the "**Offer Document**") relating to the voluntary public tender offer launched by Quarantacinque S.r.l. on ordinary shares of CAD IT S.p.A., as set out in the announcement released on February 19, 2018, in accordance with Article 102, first paragraph, of the CFA (the "**102 CFA Announcement**").

The Offer Document has been filed with Consob, together with the related tender form.

The Offer Document will be published upon completion of the review by Consob, pursuant to Article 102, fourth paragraph of the CFA.

Pending the publication of the Offer Document, please refer to the 102 CFA Announcement, published on CAD IT S.p.A. website (www.cadit.it).