

PRESS RELEASE

MARZOCCHI POMPE ATTENDING THE "INVESTOR DAY 2021" OF INTEGRAE SIM

Bologna, 7 June 2021 – Marzocchi Pompe S.p.A. (AIM:MARP), a leading company in the design, production and marketing of high-performance gear pumps and motors, will be taking part in Integrae SIM's "Investor Day 2021" scheduled for Tuesday 8 June 2021.

The event, organised by Integrae SIM, is mainly dedicated to companies listed on the AIM Italia market, to present their financial results and future prospects to Italian and foreign institutional investors. In its second edition, Integrae SIM's "Investor Day 2021" will be organised in virtual mode, with one-to-one or small group meetings.

Marzocchi Pompe's Management, together with the Investor Relation Advisor team of CDR Communication, will be joining the meetings via video conference.

The 2020 economic-financial results will be shown, which highlight a turnover of €34.1 million, up 19% in the second half of the year compared to the first half, together with expectations for the three-year period 2021-2023 that envisage:

- Significant development of Turnover with a CAGR of 6-8% to 2023, resulting from organic growth, in line with the strategic guidelines indicated in the IPO
- Return to excellent levels of profitability, with an EBITDA margin of around 17-18%
- Achievement of an optimal level of financial leverage (Total Debt/EBITDA 1-1.5x) and maintenance of a debt ratio of less than 50% of Shareholders' Equity
- Confirmation of the dividend policy already adopted in 2019.

The meetings will also be a privileged opportunity to illustrate the Group's business model and development strategy to investors.

Gabriele Bonfiglioli, CEO of Marzocchi Pompe, commented: "After the excellent response in terms of participation of institutional investors during the "AIM Italia Conference", the "Investor Day 2021" of Integrae SIM represents a further step in our continuous dialogue with the market that we have been carrying on since the listing. We believe it is an important opportunity to establish new contacts, increase our visibility and present our business model and future objectives to both an Italian and international audience".

The Marzocchi Pompe Presentation for investors ("FY 2020 Results Presentation") is available in the "Investor Relations" section of the Company's website www.marzocchipompe.com

Marzocchi Pompe S.p.A.

Marzocchi Pompe is a leading company in the design, production and marketing of high performance gear pumps and motors, which find application in various fields: industrial, mobile and automotive. It closed 2020 with approximately 34 million euros in sales revenue. Founded in 1949, it is controlled by the Marzocchi family, which holds the majority of the shares and is present in the company with Paolo Marzocchi, President, and his son Carlo, in the Technical Area. The CEO Gabriele Bonfiglioli and four other managers are also part of the shareholding structure. The production is entirely made in Italy in the two sites of Casalecchio di Reno (BO) and Zola Predosa (BO). Marzocchi Pompe is present in over 50 countries through an international distribution network.



Marzocchi Pompe S.p.A.
Gabriele Bonfiglioli, CEO & IR
ir@marzocchipompe.com

Integrae SIM S.p.A. - Nominated Adviser

Francesco D'Antonio francesco.dantonio@integraesim.it

Luca Comi <u>luca.comi@integraesim.it</u>

CDR Communication - Investor Relations, Media Relations
Paola Buratti, IR paola.buratti@cdr-communication.it
Martina Zuccherini, Media martina.zuccherini@cdr-communication.it