

PRESS RELEASE

ANTARES VISION GROUP: CONVERSION OF SPECIAL B SHARES TO ORDINARY SHARES AND CANCELLATION OF SPECIAL C SHARES

Travagliato (Brescia), 18 April 2024 – Antares Vision S.p.A. (EXM, AV:IM), Italian multinational, leading provider in Track & Trace systems and quality control, which guarantees the transparency of products and supply chains through integrated data management, announces that on 19 April 2024 it will be 60 months from the effective date of the merger by incorporation of ALP.I S.p.A. into the Company (i.e. April 18, 2019) and, consequently, the automatic conversion of 250,000 special B shares into 250,000 ordinary shares and the cancellation of 1,189,590 special C shares pursuant to Articles 5.7 and 5.8 of the Articles of Association, respectively, will take place without any change in the amount of share capital.

Consequently, as a result of the above, **the share capital of Antares Vision will remain unchanged and equal to Euro 172,788.42 and will consist exclusively of 70,753,559 ordinary shares.**

The new text of Antares Vision's bylaws will be filed within the legal terms with the Brescia Companies Register in order to incorporate the new composition of the Company's share capital.

In addition, the Company reminds that warrants cannot be exercised for the month of April 2024, and that in accordance with Article 5 of the Rules, warrants not exercised by and including 19 April 2024 will forfeit all rights, becoming invalid for all purposes.

ABOUT ANTARES VISION GROUP

Antares Vision Group is an Italian multinational, listed on the STAR segment of Euronext and included in the Euronext Tech Leaders index, which is dedicated to leading tech companies with high growth potential. AV Group enables the digitalization of products and supply chains through traceability, inspection for quality control and integrated data management. It supports companies and institutions in ensuring. Through DIAMIND, the integrated ecosystem of solutions, the Group guarantees safety, quality, efficiency and sustainability of products (with inspection systems and machines) and end-to-end traceability across the supply chain (from raw materials to production, from distribution to the consumer, and vice versa), with integrated data management, boosted by artificial intelligence and able to be integrated with blockchains. AV Group operates in the Life Science sector (pharmaceutical products, biomedical devices and hospitals) and in the Fast-Moving Consumer Goods (FMCG) industry. It is the world leader in Track & Trace systems for pharmaceutical products, supplying major global manufacturers (over 50% of the top 20 multinationals) and numerous government authorities. AV Group recorded a turnover of Euro 223 million in 2022, operates in 60 countries, employs over 1,100 people, and boasts a network of over 40 international partners. More info: www.antaresvisiongroup.com



**ANTARES VISION
GROUP**

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FURTHER INFORMATION

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