

## NOTICE OF PUBLICATION

## Publication of additional documents related to the Shareholders' Meeting of 18<sup>th</sup> April 2024

Milan, 28<sup>th</sup> March 2024 – BFF Bank S.p.A. ("BFF" or the "Bank") informs that today the following documents related to the Bank's Shareholders' Meeting (the "AGM") to be held on 18<sup>th</sup> April 2024 have been made available to the public at the Bank's registered office in Milan - Via Domenichino No. 5, on the authorized storage mechanism [1Info](#), as well as on the section [Investors > Governance > Shareholders' Meeting Documentation](#) of BFF's website:

- With regard to item **1** on the agenda, the Annual Financial Statements as of 31<sup>st</sup> December 2023, which includes:
  - the Consolidated Financial Statements and the Parent Company's Draft Financial Statements in the XHTML electronic format, with certain information in the consolidated financial statements tagged in accordance with the XBRL specification;
  - the management Report and the statement pursuant to art. 154-bis, paragraph 5, of Legislative Decree n° 58/1988 (Testo Unico della Finanza – "TUF"), along with:
    - i. the Reports by the Board of Statutory Auditors and the Audit Firm;
    - ii. the Consolidated Non-Financial Disclosure;
    - iii. the Report on Corporate Governance and Ownership Structure.
- With regard to item **2** on the agenda, the Explanatory Report on the allocation of FY 2023 profit, drawn up pursuant to art. 125-ter of the TUF.

Furthermore, following the [press release published on 25<sup>th</sup> March 2024](#), it should be noted that at the expiry of the extension period pursuant to art. 144-sexies, paragraph 5 of the Issuers' Regulation adopted by Consob Resolution no. 11971/99 (27<sup>th</sup> March 2024), no further lists of candidates to compete for the appointment of the Board of Statutory Auditors have been filed.

Therefore, today, the slates of candidates for the Board of Directors and the Board of Statutory Auditors, together with the documentation required by the applicable regulation, have been made available to the public at the registered office of the Bank, in Milan - Via Domenichino no. 5, on the authorised storage mechanism [1Info](#), as well as in the section [Investors > Governance > Shareholders' Meeting Documentation](#) of BFF's website.

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This press release is available on-line on BFF Group's website [www.bff.com](http://www.bff.com) within the [Investors > PR & Presentations](#) section.

**BFF Banking Group**

BFF Banking Group is the largest independent specialty finance in Italy and a leading player in Europe, specialized in the management and non-recourse factoring of trade receivables due from the Public Administrations, securities services, banking and corporate payments. The Group operates in Italy, Croatia, the Czech Republic, France, Greece, Poland, Portugal, Slovakia and Spain. BFF is listed on the Italian Stock Exchange. In 2023 it reported a consolidated Adjusted Net Profit of €183.2 million, with a 14.2% Group CET1 ratio at the end of December 2023.

[www.bff.com](http://www.bff.com)

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