

TERNA: LISTS OF CANDIDATES FOR RENEWAL OF THE BOARD OF DIRECTORS AND OF THE BOARD OF STATUTORY AUDITORS PUBLISHED

Rome, 6 April 2017 – This is to inform that - with reference to TERN A S.p.A.'s Ordinary Shareholders' Meeting, already convened for April 27, 2017 (in a single call) to approve, among others, the renewal of the Board of Directors and the Board of Statutory Auditors - from today, the following lists, deposited according to the terms established by the Shareholders for the appointment of the Board of Directors and of the Board of Statutory Auditors, are available at the Company's headoffice and are published on the websites of the Company (www.terna.it), the authorised storage service "1Info" (www.1info.it) and Borsa Italiana S.p.A. (www.borsaitaliana.it) and filed with the market management company Borsa Italiana S.p.A. (www.borsaitaliana.it):

List of candidates for the renewal of the Board of Directors

List no. 1 filed by the relative majority shareholder CDP RETI S.p.A., a subsidiary of Cassa Depositi e Prestiti S.p.A., overall representing 29.851% of TERN A S.p.A.'s share capital.

1. Catia Bastioli (*);
2. Luigi Ferraris;
3. Elena Vasco(**);
4. Yunpeng He;
5. Fabio Corsico (**);
6. Stefano Saglia (**).

List no. 2 presented by a group of shareholders constituted by asset management companies and other institutional investors¹, overall representing 1.667% of TERN A S.p.A.'s share capital

1. Luca Dal Fabbro (**);
2. Gabriella Porcelli (**);
3. Paola Giannotti (**).

List of candidates for the renewal of the Board of Statutory Auditors

List no. 1 presented by the relative majority shareholder CDP RETI S.p.A., a subsidiary of Cassa Depositi e Prestiti S.p.A., overall representing 29.851% of TERN A S.p.A.'s share capital

Regular Auditors

1. Vincenzo Simone (***);
2. Maria Alessandra Zunino de Pignier.

Alternate Auditors

1. Renata Maria Ricotti (***);
2. Cesare Mantegazza (***).

List no. 2 presented by a group of shareholders constituted by asset management companies and other institutional investors, overall representing 1.667% of TERN A S.p.A.'s share capital

Standing Auditor

1. Riccardo Enrico Maria Schioppo (***);
2. Raffaella Annamaria Pagani (***).

Alternate Auditor

1. Davide Attilio Rossetti (***);
2. Franca Brusco (***).

(*) *Candidate in possession of the independence requisites established by the law (articles. 147 ter, paragraph 4 and 148, paragraph 3, of the Legislative Decree 58/98 – Consolidated Law on Finance) and by the Bylaws (art.15.4).*

(**) *Candidate in possession of the independence requisites established by the law (articles. 147 ter, paragraph 4 and 148, paragraph 3, of the Legislative Decree 58/98 – Consolidated Law on Finance) and by Article 3 of the Governance Code for Listed Companies published by Borsa Italiana TERNA has adhered to.*

(***) *Candidate registered in the register of statutory auditors who has exercised the activity of legal control of accounts for a period of at least three years.*

¹ Aberdeen Asset Management PLC . manager of the funds: Fundamental Index Global Equity Fund and European (ex UK) Equity Fund, Aletti Gestielle SGR S.p.A.. manager of the fund Gestielle Obiettivo Italia; Arca SGR S.p.A. . manager of the fund Arca Azioni Italia; Anima SGR S.p.A. . manager of the funds: Anima Italia and Anima Geo Italia; Etica SGR S.p.A. . manager of the funds: Etica Azionario, Etica Bilanciato, Etica Rendita Bilanciata and Etica Obbligazionario Misto; Eurizon Capital SGR S.p.A. . manager of the funds: Eurizon Azioni PMI Europa, Eurizon Azioni Italia, Eurizon Progetto Italia 70 and Eurizon Progetto Italia 40; Eurizon Funds . manager of the fund: Equity Italy Smart Volatility, Equity Italy, Equity Small Cap Mid Europe and Flexible Beta Total Return; Fideuram Asset Management (Ireland). manager of the fund Fonditalia Equity Italy; Interfund Sicav Interfund Equity Italy; Kairos Partners SGR S.p.A. as management company of Kairos International SICAV for Target Italy Alpha, Risorgimento, Key and Italy; Legal & General Assurange (Pensions Management) Limited; Mediolanum International Funds - challenge fund – challenge Italian Equity; Pioneer Investment Management SGRpA . manager of the fund Pioneer Italia Azionariato Crescita and Pioneer Asset Management S.A. . manager of the fund PF Italian Equity.