

PRESS RELEASE

FinecoBank S.p.A.: Purchase of treasury shares to support the 2017 Incentive System for Personal Financial Advisors (PFA) identified staff – “2017 PFA SYSTEM” and authorization renewal to purchase treasury shares to support the stock granting plan “2015-2017 PFA Plan”

Milan, January, 9th 2017

FinecoBank S.p.A. informs that today’s Board of Directors resolution, according to the provisions of articles 2357 and 2357-ter of the Civil Code, 132 of Legislative Decree no. 58/1998 and 114-bis of Issuers Consob Regulation, it will be required to the FinecoBank’s ordinary shareholders’ meeting – that will be called to approve 2016 financial statement – the authorization to purchase and to dispose of treasury shares for:

- a maximum number of 346,000 FinecoBank ordinary shares, in order to acquire the financial instruments needed to carry out the “2017 PFA System” for the Personal Financial Advisors identified staff.
- a maximum number of 5,520,000 FinecoBank ordinary shares, in order to acquire the financial instruments needed to carry out the stock granting plan “2015-2017 PFA Plan”.

The requested authorization is for a maximum number of 5,866,000 ordinary shares, equal to 0.97% of share capital and, therefore, well below the maximum limit of 20% provided by the applicable regulation, also taking into consideration the number of 714,325 treasury shares owned by the Company at the date of the present report, equal to 0.12% of share capital, and also the maximum number of treasury shares (i.e. number of 250,000 shares, equal to 0.04% of the current share capital) that the Bank will be able to purchase on the market in order to support the “2016 PFA Plan”, already authorized by the 2016 Shareholders’ Meeting and also by the European Central Bank.

The amount of the purchasing operations should not be below the nominal per share value, equal to a nominal value of Euro 0.33 and not above, as a maximum, to the arithmetic mean of the official closing price of FinecoBank ordinary shares registered in the MTA (“Mercato Telematico Azionario” – Milan Stock Exchange) in the 30 days preceding the purchase, increased by 10%.

The authorization to purchase will be released for a period of eighteen months from the date of the Shareholders’ Meeting that passed the resolution for authorization.

Buy back operations of treasury shares could be executed only after having received the necessary authorization of the Regulator, according to articles 77-78 Reg. UE no. 575/2013 (CRR) dated June 26th, 2013.

FinecoBank

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