



BANCA POPOLARE DI MILANO

PRESS RELEASE

Notice of publication of documents

Milan, 29 September 2016 - Further to the press release published on 13 September 2016, we inform that, in compliance with current regulations, the Information Document - with the corresponding attachments - prepared pursuant to art. 70, paragraph 6, of Consob's Regulation approved with resolution no. 11971 of 14 May 1999 and following amendments, regarding the merger between Banca Popolare di Milano S.c. a r.l. and Banco Popolare - Società Cooperativa, as of today is available to the public at BPM's corporate head office and it has also been published on the corporate website of BPM www.gruppobpm.it (Section Shareholders – Shareholders Meeting 14/15 October 2016), as well as on the website of the authorized central storage mechanism www.emarketstorage.com.

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