



industrial, power and special transformers. Tamini manages 4 production facilities in Italy, in Legnano, Melegnano, Novara e Vandagno. At the end of year 2014 Tamini recorded revenues of 106,3 million euros.

Terna Group, through Tamini, continues its development and consolidation in the field of the energy transformers. The transaction will allow Tamini to strengthen its presence worldwide in the field of the industrial transformers and after sales assistance to customers, for benefit of its customers and the world steel industry.

Terna Group is assisted by Bonelli Erede as legal advisor, Mediobanca as financial advisor and Bain & Company in relation to the industrial aspects of the operation (joint mandate along with the TES Shareholders).

Xenon Private Equity, Reboldi and Gussago are assisted by Osborne Clarke as legal advisor.