



BANCA FINNAT

Registered office: Roma – Palazzo Altieri - Piazza del Gesù, 49

Share capital: Euro 72.576.000,00 Tax Identification No. 00168220069

VAT Registration 00856091004 R.E.A. of Rome no. 444286

FINANCIAL REPORT AS AT 31 DECEMBER 2014

Please be informed that the Shareholders' Meeting held on April 28th, 2015, approved the Financial Statements as of December 31st, 2014.

Please note that the below documents are available at the registered office in Rome, Piazza del Gesù n. 49, on the Bank's website www.bancafinnat.it in the IR section, at Borsa Italiana S.p.A. and also on the authorised storage mechanism SDIR-NIS/NIS-Storage (www.emarketstorage.com), as follows:

- the Financial Statements as of December 31st, 2014
- the Consolidated Balance Sheet as of December 31st, 2014,
- the management report and the certificate pursuant to art. 154 bis, paragraph 5 of the Legislative Decree n. 58/98,
- the reports of the Board of Statutory Auditors and the Independent Auditing Firm,
- the annual report on corporate governance prepared in accordance with the art. 123 bis of the Consolidated Law on Financial Intermediaries

The Shareholders' Meeting report will be also available in the same ways as provided by law.

DIVIDEND PAYMENT

The shareholders are advised that, pursuant to the resolution taken during the General Meeting on April 28th, 2015, starting from May 20th, 2015 (detachment date May 18th, 2015) a dividend of 0.010€ per ordinary share (coupon n. 31) will be paid, before deductions as provided by law,.

The shareholders may collect the dividend from their respective intermediaries. In case of sharers not yet dematerialized, the shareholders must previously deliver them to an authorized intermediary in order to register them in a centralized management system, in dematerialized form.

The Chairman of the Board of Directors
(Giampietro Nattino)

Rome, on April 29th, 2015

www.bancafinnat.it