

UBI Banca is pleased to invite you to the presentation of the

Consolidated Results as at 31st March 2015

in

CONFERENCE CALL

on

Wednesday the 13th of May 2015

at

15:00 Continental European Time 2:00 p.m. UK Time

Mr. Victor Massiah, C.E.O. will represent the company

To take part in the conference call, please dial one of the below listed numbers:

Italy: +39 02 8020911;

U.K: +44 1212 818004;

U.S.A.: +1 718 7058796.

Please dial in 10 minutes before the conference call starts

A **digital playback** service will be available until Saturday 16th May by dialling +39 02 72495 or +44 1212 818005 or +1 718 7058797 and entering the **access code 741**#

Presentation slides: available on the website: www.ubibanca.it, in Home page.

The conference call will be held in English.