

## PRESS RELEASE

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## TERNA: DECISION OF THE CEO OF 23/1/2015 ON THE 7-YEAR BOND ISSUE FOR 1 BILLION EUROS PUBLISHED

Rome, 19 February 2015 - It is hereby notified that the decision of Terna S.p.A CEO of January 23<sup>rd</sup>, 2015, that approved the 1 billion Euro bond issue with fixed interest rate, with a duration of 7 years and maturity on February 2<sup>nd</sup>, 2022, has been filed at the disposal of the public on the company's website <a href="www.terna.it">www.terna.it</a>. That bond issue has been addressed to qualified investors and is part of Euro Medium Term Notes (EMTN) Programme, as already announced to the Market on January 23<sup>rd</sup>.

The decision is also published on the website of the authorized storage service "1Info" (<a href="www.1info.it">www.1info.it</a>) and it has also been filed with the stock exchange management company Borsa Italiana S.p.A. (<a href="www.borsaitaliana.it">www.borsaitaliana.it</a>).







