

TERNA: DECISION OF THE CEO OF 23/1/2015 ON THE 7-YEAR BOND ISSUE FOR 1 BILLION EUROS PUBLISHED

Rome, 19 February 2015 - It is hereby notified that the decision of Terna S.p.A CEO of January 23rd, 2015, that approved the 1 billion Euro bond issue with fixed interest rate, with a duration of 7 years and maturity on February 2nd, 2022, has been filed at the disposal of the public on the company's website www.terna.it. That bond issue has been addressed to qualified investors and is part of Euro Medium Term Notes (EMTN) Programme, as already announced to the Market on January 23rd.

The decision is also published on the website of the authorized storage service "1Info" (www.1info.it) and it has also been filed with the stock exchange management company Borsa Italiana S.p.A. (www.borsaitaliana.it).