The information contained herein is not for publication or distribution, directly or indirectly, in whole or in part, in or into the United States. These materials are not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration with the U.S. Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. Banca Carige S.p.A. – does not intend to register any part of the offering in the United States or to conduct a public offering of securities in the United States.

UNDERWRITING SYNDICATE ESTABLISHED FOR THE CAPITAL INCREASE OF BANCA CARIGE S.P.A.

Genoa, November 19th, 2014 – Further to the press release issued on 26 October 2014 regarding the results of the comprehensive assessment and announcing, among other things, a capital increase for an amount of not less than Euro 500 million, Banca Carige hereby announces that it has selected national and international banks and financial institutions of primary standing to act as guarantors in the context of the underwriting syndicate led and managed by Mediobanca – Banca di Credito Finanziario S.p.A..

In particular, in the context of the underwriting syndicate, Mediobanca – Banca di Credito Finanziario S.p.A. will act as Global Coordinator and Joint Bookrunner, BofA Merrill Lynch, Credit Suisse Securities (Europe) Limited, Deutsche Bank AG London Branch, J.P. Morgan Securities plc and UniCredit Corporate & Investment Banking will act as Co-Global Coordinators and Joint Bookrunners, Banco Santander SA, COMMERZBANK and Nomura International plc will act as Joint Bookrunners and Banca Akros S.p.A., Banca Aletti S.p.A., Equita SIM, Intermonte SIM S.p.A. and Keefe, Bruyette & Woods*, A Stifel Company* will act as Co-Lead Managers.

The aforementioned banks and financial institutions have signed a pre-underwriting agreement according to which they undertake, at customary terms and conditions for this type of transactions, to underwrite the aforementioned capital increase in an amount up to Euro 650 milion.

Banca Carige S.p.A.

Investor Relations
Pietro Ripa
Roberta Famà
tel. +39 010 579 4373
+39 010 579 4877
e-mail: *investor.relations@carige.it*

Comunicazione
Antonello Amato
Alfredo Majo
tel. +39 010 579 2697
+39 010 579 3380
cell. +39 335 140 4426
e-mail: *antonello.amato@carige.it*
alfredo.majo@carige.it

Ad Hoc
Communication Advisors

Giorgio Zambeletti
Sara Balzarotti
tel. + 39 02 760 67432
cell. + 39 335 141 5584
e-mail: *giorgio.zambeletti@ahca.it*
sara.balzarotti@ahca.it