



PRESS RELEASE

Partial Demerger of UniCredit Credit Management Bank and UniCredit Credit Management Immobiliare in favour of UniCredit

Press release pursuant to Article 70, paragraph 7, lett. a) of Consob Regulation 11971/99

Following the release of the Bank of Italy authorization pursuant to Article 57 of the Italian Banking Act related to the partial demerger in favour of UniCredit SpA of the going concern "Business no-core" of UniCredit Credit Management Bank SpA and of the going concern related to the real estate portfolio of UniCredit Credit Management Immobiliare SpA concerning the business activity attributable to former Capitalia and in accordance with Article 70, paragraph 7, lett. a) of Consob regulation 11971/99, the documentation listed below has been made available to the public today:

1. plans of partial demerger;
2. half year balance sheets as of 30 June 2014, considered as financial statements of the companies involved in the transactions.

The same documentation has also been published on UniCredit SpA website within the section Governance, Corporate transactions, at the following address:

<https://www.unicreditgroup.eu/en/governance/corporate-transactions.html>

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