



BANCA POPOLARE DI MILANO

PRESS RELEASE

Early repayment of the liability guaranteed by the State

Milan, 26 September 2014 – Notice is hereby given that, having obtained the necessary authorisations, Banca Popolare di Milano S.c.r.l. intends, on 29 September 2014, to repay ahead of schedule all of its liability backed by a guarantee of the Italian Republic, issued pursuant to article 8 of Decree Law 201 of 6 December 2011, converted, with amendments, into Law 214 of 22 December 2011, as identified below:

Name:	BANCA POPOLARE DI MILANO 23 March 2012/2015 Fixed Rate 4.90% WITH STATE GUARANTEE
ISIN:	IT0004807654
Total nominal value:	EURO 1,000,000,000.00
Number of debt securities:	10,000
Issue date:	23.03.2012
Maturity date:	23.03.2015
Annual coupon:	4.90%

In view of the above, the guarantee will be cancelled from 29 September 2014.

This liability was subscribed on issue by Banca Popolare di Milano S.c.r.l. itself and was never placed on the market.

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