



General Meeting of Shareholders of Fiat S.p.A. on August 1, 2014

Questions and Answers

Fiat S.p.A. ("**Fiat**" or the "**Company**") announces that, in preparation of the General Meeting of shareholders of Fiat convened on August 1, 2014, the Company has made available at its registered office and corporate website (www.fiatspa.com) information of a general nature in Q&A format relating to the cross-border merger of Fiat with and into its wholly-owned subsidiary incorporated in the Netherlands Fiat Investments N.V.

Turin, 29 July 2014

This document does not constitute an offer to exchange or sell or an offer to exchange or buy any securities.

*An offer of securities in the United States pursuant to the proposed transaction contemplated herein was made through a prospectus which is part of a registration statement which was declared effective by the US Securities and Exchange Commission ("**SEC**") on July 8, 2014. Fiat shareholders who are US persons or are located in the United States are advised to read the registration statement because it contains important information relating to the proposed transaction. You may inspect and copy the registration statement relating to the proposed transaction and documents incorporated by reference at the SEC's Public Reference Room at 100 F Street, N.E., Room 1580, Washington, D.C. 20549. Fiat Investments' SEC filings are also available to the public at the SEC's web site at <http://www.sec.gov>. In addition, Fiat Investments will make the prospectus available for free to shareholders of Fiat in the United States.*