



PRESS RELEASE

Extraordinary and Ordinary Shareholders' Meeting of April 17, 2014

Parmalat S.p.A. announces that, in anticipation of the Extraordinary and Ordinary Shareholders' Meeting convened for April 17, 2014, the opinion rendered by the expert professionals (Professors Alberto Maffei Alberti and Carlo Marchetti) with regard to the compliance of the amendments to the Bylaws, proposed by the shareholder Sofil sas, with the provisions of the Composition with Creditors will be available on its website www.parmalat.com, *Corporate Governance – Annual General Meeting* page.

Collecchio, April 14, 2014

Parmalat S.p.A.