HIGHLIGHTS OF OUR REPRESENTATIVE EQUITY CAPITAL MARKETS TRANSACTIONS

CLIENT	TRANSACTION DESCRIPTION
ACEA	The issuer and the Municipality of Rome (as selling shareholder) on the international aspects in connection with the privatization through initial public offering and listing of ACEA S.p.A., the Rome electric and water utility, on the Italian Stock Exchange.
AEM	The issuer and the Municipality of Milan (as selling shareholder) on the international aspects in connection with their role as lead managers of the privatization through initial public offering and listing of AEM S.p.A., the Milan gas and electricity utility, on the Italian Stock Exchange.
Allianz	The Allianz Group in connection with its initial public offering and listing on the Italian Stock Exchange, which was the first-ever listing of a *societas europaea* on a stock exchange.
AMGA	The issuer and the Municipality of Genoa (as selling shareholder) on the international aspects in connection with the privatization through initial public offering and listing of AMGA S.p.A., the gas and water utility of the city of Genoa, on the Italian Stock Exchange.
Anima Holding	Anima Holding S.p.A. in connection with its €300 million rights offering in 2018 and its €1.2 billion initial public offering and listing on the Italian Stock Exchange in 2014.
Banca Carige	The issuer on the international aspects in connection with its initial public offering and listing on the Italian Stock Exchange; counsel on the international aspects of its €850 million rights offering in 2015 and its €800 million rights offering in 2014.
Banca Monte dei Paschi di Siena	The underwriters led by UBS in connection with €3 billion rights offering of Banca Monte dei Paschi di Siena.
Banca Sistema	Banca Sistema S.p.A. on the international aspects in connection with its initial public offering and listing on the Italian Stock Exchange – STAR Segment.
Banco Popolare	Banco Popolare S.p.A. on the international aspects of its €1 billion rights offering.
Bayerische Vita	The issuer on the international aspects of its initial public offering and listing.
Biosearch	The issuer on the international aspects in its initial public offering and listing.

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CLIENT	TRANSACTION DESCRIPTION
BioXell	Credit Suisse on the international and Italian law aspects in connection with the initial public offering of BioXell S.p.A. on the SWX Swiss Exchange (the first IPO in Switzerland by an Italian company).
Brunello Cucinelli	BofA Merrill Lynch and Mediobanca as Joint Global Coordinators in connection with the initial public offering and listing of Brunello Cucinelli S.p.A. on the Italian Stock Exchange.
CHL	Goldman Sachs on the international aspects in connection with its role as global coordinator of the initial public offering and listing of CHL S.p.A.
Class Editori	The issuer on the international aspects in connection with its initial public offering and listing on the Italian Stock Exchange.
Coima RES	Coima RES S.p.A. and its main shareholder Qatar Holding LLC in connection with its initial public offering and listing on the Italian Stock Exchange.
Damiani	Merrill Lynch and UniCredit on the international aspects in connection with the initial public offering of Damiani S.p.A. and listing on the Italian Stock Exchange.
Digitouch	Digitouch S.p.A. in connection with its listing on the AIM Italia Market.
ENAV	The Italian Ministry of Economy in connection with the privatization, initial public offering and listing of ENAV S.p.A. on the Italian Stock Exchange.
Enel	Merrill Lynch and Mediobanca on the international aspects in connection with their role as global coordinators of the $19.3 billion initial public offering of Enel S.p.A., at the time the world's largest-ever IPO. (SEC registered) Mediobanca, Merrill Lynch, Goldman Sachs and Morgan Stanley (as to U.S. law) in connection with their role as lead managers of the €7.5 billion secondary offering of Enel S.p.A. ordinary shares by the Ministry of Economy and Finance. Mediobanca, Merrill Lynch, Goldman Sachs and Morgan Stanley as to U.S. law in connection with their role as lead managers in the €3.5 billion fourth tranche of the privatization of Enel S.p.A.
Enel Green Power	The underwriters on the international and Italian law aspects in connection with the €2.26 billion initial public offering of Enel Green Power S.p.A. and listing on the Italian Stock Exchange.

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CLIENT	TRANSACTION DESCRIPTION
ENI	ENI S.p.A. and the Ministry of the Treasury of the Republic of Italy (as selling shareholder) on the international aspects in connection with the $5.8 billion second tranche of the privatization of ENI S.p.A. (SEC registered).
Estra	The Joint Global Coordinators in connection with the initial public offering and listing of Estra S.p.A. on the Italian Stock Exchange – STAR segment. (suspended)
Fiera Milano	Société Générale and UBM on the international aspects in connection with their role as lead managers of the initial public offering of Fiera Milano S.p.A and the listing on the Italian Stock Exchange.
Fri-El Green Power	Merrill Lynch, Lehman Brothers and UniCredit on the international aspects in connection with the initial public offering of Fri-El Green Power S.p.A. and the listing on the Italian Stock Exchange. (not completed)
Garofalo Health Care	Garofalo Health Care S.p.A. on the international aspects in connection with its initial public offering and listing on the Italian Stock Exchange.
IBL Banca	IBL Banca S.p.A. on the international aspects in connection with its initial public offering and listing on the Italian Stock Exchange. (suspended)
IES Med	Credit Suisse as Sole Global Coordinator on the international aspects in connection with the initial public offering of Investimenti e Sviluppo Mediterraneo S.p.A. and listing on the Italian Stock Exchange.
Il Sole 24 Ore	Il Sole 24 Ore S.p.A. on the international aspects in connection with its initial public offering and listing on the Italian Stock Exchange.
IMI	The Ministry of the Treasury of the Republic of Italy (as selling shareholder) on the international aspects in connection with the privatization of Istituto Mobiliare Italiano S.p.A. (SEC registered)
INA/UNIM	The Ministry of the Treasury of the Republic of Italy (as selling shareholder) on the international aspects in connection with the spin-off of UNIM from INA.
Italo – Nuovo Trasporto Viaggiatori	Italo – NTV on the international aspects in connection with its initial public offering and listing on the Italian Stock Exchange (suspended).

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CLIENT	TRANSACTION DESCRIPTION
Ittierre	The issuer on the international aspects in connection with its initial public offering and listing.
Jumpy	The issuer on the international aspects in connection with its proposed initial public offering and listing. (not completed)
Landi Renzo	Citi and Mediobanca on the international aspects in connection with the initial public offering of Landi Renzo S.p.A. and the listing on the Italian Stock Exchange.
F.I.L.A.	Mediobanca - Banca di Credito Finanziario S.p.A. and UniCredit Bank AG, Milan Branch, as joint global coordinators, and Banca Akros S.p.A., Banca Imi S.p.A. and BNP Paribas, as joint bookrunners, in connection with the €100 million rights offering of F.I.L.A. – Fabbrica Italiana Lapis d Affini S.p.A.
Juventus Football Club	Juventus Football Club as issuer on the international aspects in connection with its €300 million rights offering.
Marcolin	HSBC and UniCredito Italiano on the international aspects in connection with their role as lead managers of the initial public offering of Marcolin S.p.A. and listing on the Italian Stock Exchange.
Mediaset	The issuer and Fininvest S.p.A. (as selling shareholder) on the international aspects in connection with the initial public offering of Mediaset S.p.A. and listing on the Italian Stock Exchange.
MolMed	Banca IMI and Société Générale as Joint Global Co-ordinators on the international aspects in connection with the initial public offering of Molecular Medicine S.p.A. and listing on the Italian Stock Exchange and, separately, the issuer in connection with its subsequent capital increase.
Mediolanum	The issuer and Fininvest S.p.A. (as selling shareholder) on the international aspects in connection with the initial public offering of Mediolanum S.p.A. and listing on the Italian Stock Exchange.
Montefibre	The issuer and EniChem S.p.A., Chemfin S.p.A. and Sofid S.p.A. (as selling shareholders) on the international aspects in connection with a global offering of ordinary shares and warrants to purchase savings shares of Montefibre S.p.A.
Pirelli RE	Pirelli RE S.p.A. in connection with its €400 million capital increase.

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CLIENT	TRANSACTION DESCRIPTION
Piteco S.p.A.	Piteco S.p.A. in connection with the listing of its ordinary shares on the Mercato Telematico Azionario of the Italian Stock Exchange.
Poltrona Frau	The issuer and Charme Investments S.C.A. and Franco Moschini S.p.A., as selling shareholders, on the international aspects in connection with the initial public offering of Poltrona Frau S.p.A. and listing on the Italian Stock Exchange.
Polynt	Mediobanca and Merrill Lynch on the international aspects in connection with the initial public offering of Polynt S.p.A., a subsidiary of Lonza AG, and listing on the Italian Stock Exchange.
Poste Italiane	The underwriters, led by Bank of America-Merrill Lynch, Citigroup, Banca IMI, Mediobanca and Unicredit, with respect to the international aspects of Poste Italiane's €3.4 billion IPO and listing on the Italian Stock Exchange.
Pramac	Banca Caboto on the international aspects in connection with the initial public offering of Pramac S.p.A. and listing on the Expandi section of the Italian Stock Exchange.
Prysmian	The issuer and Goldman Sachs Capital Partners as selling shareholder on the international aspects in connection with the initial public offering of Prysmian S.p.A. and listing on the Italian Stock Exchange.
Rainbow	Rainbow S.p.A. on its initial public offering and listing on the Italian Stock Exchange. (suspended)
Rottapharm	Rottapharm – Madaus in connection with its proposed IPO and listing on the Italian Stock Exchange. (suspended)
Saeco	CSFB as global coordinator of the initial public offering of Saeco S.p.A. and listing on the Italian Stock Exchange.
Salini Impregilo	Salini Impregilo S.p.A. in connection with its €600 million global offering of new ordinary shares in the context of "Progetto Italia".
SIA	SIA S.p.A. in connection with its initial public offering and listing on the Italian Stock Exchange. (suspended)
SOMEC	Somec S.p.A. in connection with the translisting from AIM Italia Market to MTA.

HIGHLIGHTS OF OUR REPRESENTATIVE EQUITY CAPITAL MARKETS TRANSACTIONS

CLIENT	**TRANSACTION DESCRIPTION**
Toro Assicurazioni	Banca Caboto, Lehman Brothers and UniCredit Banca Mobiliare (as to U.S. and English law) in connection with their role as lead managers of the €705.8 million initial public offering and listing of Toro Assicurazioni S.p.A.
Trevi	Deutsche Bank and Caboto on the international aspects in connection with their role as global coordinators of the initial public offering and listing of Trevi-Finanziaria Industriale S.p.A.
UBI Banca	UBI Banca S.p.A. on the international aspects in connection with its €400 million right offering.
Veneto Banca	Veneto Banca S.p.A. on the international aspects in connection with its €1 billion capital increase and proposed listing on the Italian Stock Exchange. (suspended)