

PwC IPO

Track record since 2010

March 2021





27

Companies supported on the **AIM segment** since 2010



>20

years of experience
in IPO and Capital Markets



23

Companies supported on the **MTA segment** since 2010



Financial and Strategic
Advisory



Capital Markets and
Accounting Advisory



Consulting



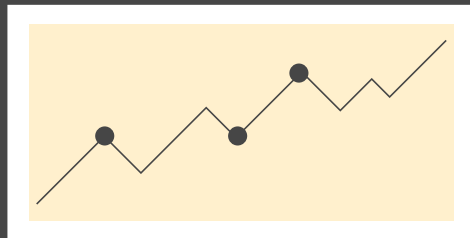
Tax & Legal Services



Environmental, Social
and Corporate
Governance Advisory

MTA

Mercato Telematico Azionario



2020

GVS

IPO

19/06/2020

Mkt cap: € 1.426,3 M

Raised: € 570,5 M

2019

NEXI

IPO

16/04/2019

Mkt cap: € 5.650,0 M

Raised: € 2.055,9 M

2019

NEWLAT FOOD

IPO

29/10/2019

Mkt cap: € 236,5 M

Raised: € 79,9 M

2019

ITALIAN EXHIBITION GROUP

IPO

19/06/2019

Mkt cap: € 115,1 M

Raised: € 20,1 M

2017

GAMENET

IPO

06/12/2017

Mkt cap: € 225,0 M

Raised: € 78,2 M

2017

AQUAFIL

*Business combination
(SPAC)*

04/12/2017

Mkt cap: € 536,1 M

2017

PIRELLI

IPO
04/10/2017
Mkt cap: € 6.500,0 M
Raised: € 2.397,9 M

2017

DOBANK

IPO
14/07/2017
Mkt cap: € 720,0 M
Raised: € 343,5 M

2017

INDEL B

IPO
19/05/2017
Mkt cap: € 128,4 M
Raised: € 36,8 M

2017

BANCA FARMAFACTORING

IPO
07/04/2017
Mkt cap: € 799,4 M
Raised: € 249,1 M

2016

TECHNOGYM

IPO
03/05/2016
Mkt cap: 650,0 M
Raised: € 186,9 M

2016

FERRARI

IPO
04/01/2016
Mkt cap: € 8.405,1 M

2015

POSTE ITALIANE

IPO
27/10/2015
Mkt cap: € 8.816,2 M
Raised: € 3.112,0 M

2015

INWIT

IPO
22/06/2015
Mkt cap: € 2.190,0 M
Raised: € 875,0 M

2015

MASSIMO ZANETTI BEVERAGE GROUP

IPO
03/06/2015
Mkt cap: € 397,6 M
Raised: € 135,0 M

2015

OVS

IPO
02/03/2015
Mkt cap: € 930,7 M
Raised: € 446,0 M

2014

RAI WAY

IPO
19/11/2014
Mkt cap: € 802,4 M
Raised: € 280,0 M

2014

FINCANTIERI

IPO
03/07/2014
Mkt cap: € 1.319,9 M
Raised: € 357,0 M

2014

CERVED

IPO
24/06/2014
Mkt cap: € 994,5 M
Raised: € 440,0 M

2013

WORLD DUTY FREE

IPO
01/10/2013
Mkt cap: € 1.883,4 M

2013

MOLESKINE

IPO
03/04/2013
Mkt cap: € 487,6 M
Raised: € 245,0 M

2012

DELCLIMA

IPO
02/01/2012
Mkt cap: € M 1.065,0 M

2010

ENEL GREEN POWER

IPO
04/11/2010
Mkt cap: € 8.000,0 M
Raised: € 2.466,0 M

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AIM Italia



2020

CONVERGENZE

IPO
30/12/2020
Mkt cap: € 12,6 M
Raised: € 2,8 M

2020

EVISO

IPO
30/12/2020
Mkt cap: € 43,0 M
Raised: € 9,0 M

2020

LABOMAR

IPO
05/10/2020
Mkt cap: € 110,9 M
Raised: € 26,0 M

2019

SHEDIR PHARMA GROUP

IPO
23/07/2019
Mkt cap: € 80,0 M
Raised: € 10,0 M

2019

PATTERN

IPO
17/07/2019
Mkt cap: € 44,5 M
Raised: € 12,5 M

2019

SIRIO

IPO
10/06/2019
Mkt cap: € 37,8 M
Raised: € 10,4 M

2019

COMER INDUSTRIES

*Business combination
(SPAC)
13/03/2019
Mkt cap: € 239,9 M*

2018

SOSTRAVEL

*IPO
01/08/2018
Mkt cap: € 33,2
Raised: € 5,2 M*

2018

CFT

*Business combination
(SPAC)
30/07/2018
Mkt cap: € 145,2 M*

2018

ASKOLL EVA

*IPO
11/07/2018
Mkt cap: € 54,4, M
Raised: € 12,1 M*

2018

GRIFAL

*IPO
01/06/2018
Mkt cap: € 24,9 M
Raised: € 4,6 M*

2018

GABELLI VALUE FOR ITALY

*IPO (SPAC)
20/04/2018
Mkt cap: € € 110,0 M
Raised: € € 110,0 M*

2018

FERVI

IPO
27/03/2018
Mkt cap: € 38,8 M
Raised: € 7,8 M

2018

VEI 1

IPO (SPAC)
27/02/2018
Mkt cap: € 100,0 M
Raised: € 100,0 M

2018

ALP.I

IPO (SPAC)
01/02/2018
Mkt cap: € 100,0 M
Raised: € 100,0 M

2017

ILLA

IPO
22/12/2017
Mkt cap: € 22,5 M
Raised: € 4,5 M

2017

DBA GROUP

IPO
14/12/2017
Mkt cap: € 46,0 M
Raised: € 20,0 M

2017

IDEAMI

IPO (SPAC)
11/12/2017
Mkt cap: € 250,0 M
Raised: € 250,0 M

2017

SPACTIV

*IPO (SPAC)
27/09/2017*

*Mkt cap: € 90,0 M
Raised: € 90,0 M*

2017

GLENALTA

*IPO (SPAC)
19/07/2017*

*Mkt cap: € 98,0 M
Raised: € 98 M*

2016

VETRYA

*IPO
29/07/2016*

*Mkt cap: € 7,5 M
Raised: € 3,8 M*

2016

SMRE ENGINEERING

*IPO
20/04/2016*

*Mkt cap: € 48,1 M
Raised: € 5,3 M*

2016

ENERGICA MOTOR COMPANY

*IPO
29/01/2016*

*Mkt cap: € 37,3 M
Raised: € 5,3 M*

2014

MODELLERIA BRAMBILLA

*IPO
05/12/2014*

*Mkt cap: € 9,5 M
Raised: € 2,0 M*

2013

MONDO TV FRANCE

Business combination

25/03/2013

Mkt cap: € 12,5 M

2011

TERNIGREEN

IPO

10/11/2011

Mkt cap: € 24,5 M

Raised: € 4,0 M

2010

FINTEL ENERGIA GROUP

IPO

23/03/2010

Mkt cap: € 52,9 M

Raised: € 6,0 M

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