



Unique Financial Markets Advisor

Operazioni

Aree di attività

Un approccio integrato e sinergico per l'accesso ai mercati dei capitali



Investment Banking

- **IPO**
- M&A
- IPO Equity Research
- Debt Advisory

Target: società private

Capital Markets

- **Equity Research**
- **Investor Relations**
- Market Profiling
- Eventi

Target: società quotate

Sostenibilità

in partnership con Advisory s.r.l.s

- Governance
- Bilancio sostenibilità/DNF
- Modelli 231/2001
- Società Benefit

Target: società quotate e private







Dal 2012 partner di Borsa Italiana.

Dal 2020 partner del programma Elite e di **AssoNext**

KT&Partners opera attraverso linee di business che garantiscono un approccio integrato e sinergico per le aziende che intendono accedere ai mercati dei capitali, sia di rischio che di debito









1. Operazioni di IPO e IPO Equity Research





1. Track Record in operazioni di IPO e IPO Equity Research







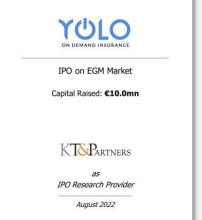


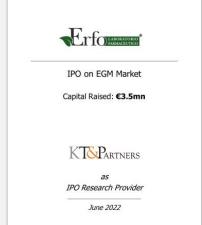






















1. Track Record in operazioni di IPO e IPO Equity Research



IPO on EGM Market

Capital Raised: €12.5mn

KT&Partners

IPO Research Provider

November 2021



IPO on AIM ITALIA Market

Capital Raised: €13.8mn

KT&PARTNERS

IPO Research Provider

July 2021



IPO on AIM ITALIA Market

Capital Raised: €2.4mn



IPO Research Provider

December 2020



IPO on AIM ITALIA Market

Capital Raised: €7.75mn



IPO Research Provider

November 2020



IPO on AIM ITALIA Market

Capital Raised: €5.0mn



IPO Research Provider

December 2019



IPO on AIM ITALIA Market

Capital Raised: €7.2mn



IPO Research Provider

October 2019



IPO on AIM ITALIA Market

Capital Raised: €11.5mn



IPO Research Provider

July 2019



IPO on AIM ITALIA Market

Capital Raised: €3.5mn



IPO Research Provider

March 2019



IPO on AIM ITALIA Market

Capital Raised: €2.0mn



Financial Advisor

July 2018



IPO on AIM ITALIA Market

Capital Raised: €18.5mn



Financial Advisor

July 2018



IPO on AIM ITALIA Market

Capital Raised: €10mn



Financial Advisor

July 2018



Translisting to STAR Segment of Italian Stock Exchange



Financial Advisor

March 2018











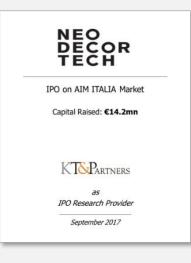
1. Track Record in operazioni di IPO e IPO Equity Research



Financial Advisor

June 2017











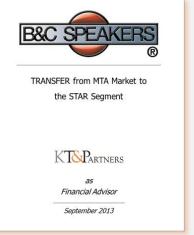




















2. Aucap e Operazioni di M&A

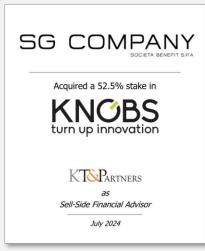








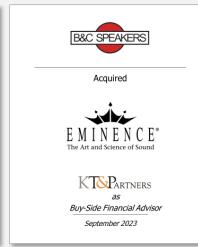
2. Track Record in Aucap e Operazioni di M&A































2. Track Record in Aucap e Operazioni di M&A





























3. Operazioni di Debt Advisory







3. Track record in Operazioni di Debt Advisory

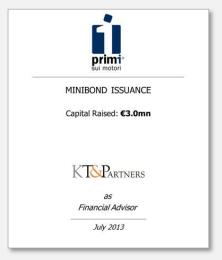




















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