



# KT&P PARTNERS

Via Della Posta 10 - Piazza degli Affari 20123, Milano

# Corporate Finance

## Track Record nelle operazioni di IPO (1/2)



IPO on AIM ITALIA Market  
Capital Raised: **€2.4mn**

KT&PARTNERS  
as  
IPO Research Provider  
December 2020



IPO on AIM ITALIA Market  
Capital Raised: **€7.75mn**

KT&PARTNERS  
as  
IPO Research Provider  
November 2020



IPO on AIM ITALIA Market  
Capital Raised: **€5.0mn**

KT&PARTNERS  
as  
IPO Research Provider  
December 2019



IPO on AIM ITALIA Market  
Capital Raised: **€7.2mn**

KT&PARTNERS  
as  
IPO Research Provider  
October 2019



IPO on AIM ITALIA Market  
Capital Raised: **€11.5mn**

KT&PARTNERS  
as  
IPO Research Provider  
July 2019



IPO on AIM ITALIA Market  
Capital Raised: **€3.5mn**

KT&PARTNERS  
as  
IPO Research Provider  
March 2019



IPO on AIM ITALIA Market  
Capital Raised: **€2.0mn**

KT&PARTNERS  
as  
Financial Advisor  
July 2018



IPO on AIM ITALIA Market  
Capital Raised: **€18.5mn**

KT&PARTNERS  
as  
Financial Advisor  
July 2018



IPO on AIM ITALIA Market  
Capital Raised: **€6.3mn**

KT&PARTNERS  
as  
Financial Advisor  
June 2017



IPO on AIM ITALIA Market  
Capital Raised: **€2.9mn**

KT&PARTNERS  
as  
Financial Advisor  
March 2017

# Corporate Finance

## Track Record nelle operazioni di IPO (2/2)



IPO on AIM ITALIA Market  
Capital Raised: **€6.0mn**

KT&PARTNERS  
*as*  
Financial Advisor  
August 2015



IPO on AIM ITALIA Market  
Capital Raised: **€14.2mn**

KT&PARTNERS  
*as*  
IPO Research Provider  
September 2017



IPO on AIM ITALIA Market  
Capital Raised: **€7.1mn**

KT&PARTNERS  
*as*  
IPO Research Provider  
November 2015



IPO on AIM ITALIA Market  
Capital Raised: **€12.1mn**

KT&PARTNERS  
*as*  
IPO Research Provider  
June 2015



IPO on AIM ITALIA Market  
Capital Raised: **€11.9mn**

KT&PARTNERS  
*as*  
IPO Research Provider  
March 2015



IPO on AIM ITALIA Market  
Capital Raised: **€5.0mn**

KT&PARTNERS  
*as*  
IPO Research Provider  
August 2014



IPO on AIM ITALIA Market  
Capital Raised: **€6.4mn**

KT&PARTNERS  
*as*  
IPO Research Provider  
July 2014




IPO on AIM ITALIA Market  
Capital Raised: **€16.1mn**

KT&PARTNERS  
*as*  
IPO Research Provider  
December 2013

# Corporate Finance


## Track Record nelle operazioni di Corporate Finance (1/2)



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CONVERTIBLE BOND ISSUANCE

Capital Raised: **€5mn**



as  
Financial Advisor of the Issuer

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December 2020



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Merged into



DATA DRIVEN PERFORMANCE



as  
Financial Advisor of 77Agency

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April 2020



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FUND RAISING

Capital Raised: **€1.35mn**



as  
Financial Advisor

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December 2019



Labelling & Barcode Solutions

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Acquired



**STAF**



as  
Buy-side Financial Advisor

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December 2019



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Acquired  
a 30% stake in



LUDOVICO MARTELLI



as  
Buy-side Financial Advisor

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December 2019



CONSULTATIVE BROKER

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Acquired



ONESTEP AHEAD



as  
Buy-side Financial Advisor

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July 2019



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FUND RAISING

Capital Raised: **€5mn**



as  
Financial Advisor

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December 2018



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Acquired by



GRUPPO  
**Gamenet**



as  
Sell-side Financial Advisor

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October 2018



Società per Azioni

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BOND PLACEMENT

Volume: **€75mn**



as  
Placement Partner

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July 2018



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DISPOSAL of the MOROCCAN  
BRANCH

Buyer



**STE**



as  
Sell-side Financial Advisor

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June 2018

# Corporate Finance


## Track Record nelle operazioni di Corporate Finance (2/2)




Translating to STAR Segment  
of Italian Stock Exchange



KT&PARTNERS  
as  
Financial Advisor  
March 2018



Acquired




KT&PARTNERS  
as  
Financial Advisor  
of B&C Speakers  
December 2017



Acquired



KT&PARTNERS  
as  
Financial Advisor  
of the transaction  
December 2017



Convertible Bonds Placement  
issued by  
PRIMI SUI MOTORI SPA

Volume: €3.5mn

KT&PARTNERS  
as  
Financial Advisor  
July 2017



ACQUISITION of a 10,28% STAKE  
by  
HYDRA SPA

KT&PARTNERS  
as  
Financial Advisor  
July 2017



Acquisition of 4.30% stake  
by  
SOFIA HOLDING SPA

Financial Advisor  
KT&PARTNERS  
April 2017



FUND RAISING  
Capital Raised: €4.5mn

KT&PARTNERS  
as  
Financial Advisor  
March 2016



MINIBOND ISSUANCE  
Capital Raised: €3.0mn

KT&PARTNERS  
as  
Financial Advisor  
July 2013



TRANSFER from MTA Market to  
the STAR Segment

KT&PARTNERS  
as  
Financial Advisor  
September 2013

# KT&P PARTNERS

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**LINK** IESTA