

Representative experience (Dentons - Italian office)

- **The Italian Sea Group S.p.A.:** Assistance to the issuer, Italian company operating in the luxury yachts sector, in relation to the private placement and listing on the Telematic Stock Market (*Mercato Telematico Azionario* - MTA), organized and managed by Borsa Italiana S.p.A.
- **Ferretti S.p.A.:** Assistance to the issuer, Italian company operating in the luxury yachts sector, in relation to the private placement and listing on the Telematic Stock Market (*Mercato Telematico Azionario* - MTA), organized and managed by Borsa Italiana S.p.A. This transaction was not concluded after obtainment of CONSOB's authorization (also in relation to supplements) for problems connected with the offering price.
- **Ulisse Biomed S.p.A.:** Assistance, as sole counsel, to the issuer, Italian company operating in the biotech diagnosis sector, in relation to the private placement and listing on AIM Italia, organized and managed by Borsa Italiana S.p.A.
- **Friulchem:** Assistance, as sole counsel, to the issuer, Italian company operating in the food/veterinary sector, in relation to the private placement and listing on AIM Italia, organized and managed by Borsa Italiana S.p.A.
- **Shedir Pharma S.p.A.:** Assistance to the Nomad and global coordinator, in relation to the private placement and listing of Shedir Pharma, an Italian company operating in the pharma and nutraceutical sector, on AIM Italia, organized and managed by Borsa Italiana S.p.A.
- **Smemoranda S.p.A.** Assistance to the issuer, Italian company operating in the editorial sector, in connection with the issuance of a bond listed on the Viener Borse AG.
- **Neosperience S.p.A.:** Assistance, as sole counsel, to the issuer, Italian company operating in the AI/software sector, in relation to the private placement and listing on AIM Italia, organized and managed by Borsa Italiana S.p.A. and assistance in connection with some increases in the share capital.
- **Maire Tecnimont S.p.A.:** Assistance to the issuer, Italian company operating in the global natural resource conversion market, in connection with the issuance of a bond listed on the Luxembourg Stock Exchange and on the MOT, organised and managed by Borsa Italiana S.p.A.
- **CFO SIM (SPAC):** Assistance to the global coordinator, Nomad and specialist in relation to the business combination (by way of a merger) of the special purpose acquisition company (SPAC) Glenalta S.p.A. with CFT S.p.A. and the listing of the combined entity on the Alternative Investment Market (AIM Italia, a multilateral trading facility organized and managed by Borsa Italiana S.p.A.).
- **DBA Group S.p.A.:** Assistance to the Nomad and global coordinator, in relation to the offering and listing of DBA Group S.p.A., an Italian company operating in the technological consulting and engineering sector, on AIM Italia, organized and managed by Borsa Italiana S.p.A.
- **Equita Group S.p.A.:** Assistance to the issuer, Italian investment company operating in the financial market, in relation to certain corporate governance aspects involved in the private placement and listing on AIM Italia, organized and managed by Borsa Italiana S.p.A..
- **COIMA RES SIIQ S.p.A.:** Assistance to the issuer, Italian company operating in the real estate market, in relation to the private placement and listing on the Telematic Stock Market (*Mercato Telematico Azionario* - MTA), organized and managed by Borsa Italiana S.p.A.
- **Axélero S.p.A.:** Assistance to the issuer, Italian company operating in the e-commerce/marketing sector, in relation to the private placement and listing on AIM Italia, organized and managed by Borsa Italiana S.p.A.
- **CPI Group:** Assistance to the offeror in relation to a mandatory takeover bid on Nova RE S.p.A. - a company listed on the Telematic Stock Market (*Mercato Telematico Azionario* – MTA, organized and managed by Borsa Italiana S.p.A.) -.

- **Elettra Investimenti S.p.A.:** assistance to the selling shareholder of Elettra Investimenti, a company listed on AIM Italia a multilateral trading system organised and managed by Borsa Italiana S.p.A., in relation to the sale of the control ownership to the Cube Group, operating in the renewable energy; assistance in connection with the subsequent takeover bid process (mandatory takeover bid on ordinary shares and voluntary takeover bid on warrants).