Ambromobiliare

Ambro in Numbers

Ambromobiliare is a Financial Advisor focused on **Small and Medium Enterprises** which operates as an **integrated team (together with 4 AIM Sicaf S.p.A. and MIT Sim S.p.A.)** with the objective of becoming a point of reference for Italian entrepreneurs.

Ambro in Numbers				
50	32			
Companies	Structured			
listed on AIM	finance			
Italia	operations			
17	+15			
M&A	Years of			
transactions	history			
+5 Companies listed on MTA and STAR segment	2 Other companies created by the team			

Ambro's Key Success Factors

Ambro's role is characterized by:

- complete independence from «capital providers» (banks and institutional investors);
- significant experience in the financial markets;
- deep knowledge of the main industries and their key success factors, thanks to management's experience;
- expert professionals and significant flexibility in engagements' execution;
- direct involvement of partners either in management and in Ambro's shareholding structure.

"Ambro's World"

In 2014 Ambro's team creates 4AIM Sicaf S.p.A. the first investment company to focus on the AIM Italia market.

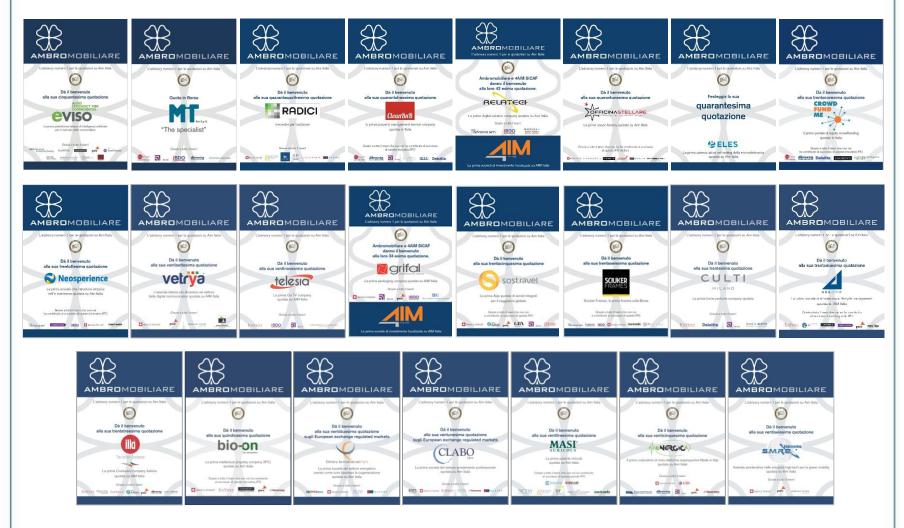


In 2019 Ambro's team creates MIT Sim S.p.A. "The Specialist" for the AIM Italia market, which operates as a Specialist or a Global Coordinator and offers brokerage services.





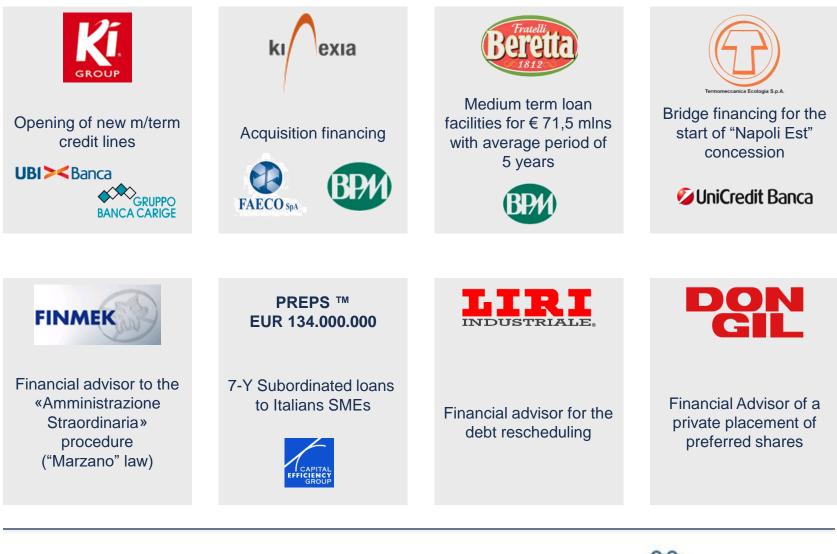
Ambro's Know-how in Equity Capital Markets (AIM Italia)



Newspaper advertising



Ambro's Know-How in Structured Finance



Ambro's Know-How in Financial Advisory

2020	2018-2016	2017	2015	2015
Corifol wave of the future		FoodChain	OLISCOR	
Financial advisor to Grifal S.p.A. for the acquisition of Tecno Incollaggi Engineering	Financial advisor to TREEE S.p.A. for the acquisition of the majority stake of 5 companies operating in the Treatment & Recycling of Electrical & Electronic Equipment Industry	Financial Advisor to FoodChain ID Corp. (formerly Global ID) for the acquistion of Bio Agricert S.p.A.	Financial advisor to the shareholders of Liscor S.p.A. for the sale of the majority stake to Arcares S.p.A., a Lutech Group company.	Financial advisor to Innovatec S.p.A. for the acquisition of the majority stake of Gruppo Green Power S.p.A. a company listed to AIM Italia
2011-2012	2011	2010	2010	2009
	braccialini	2010	bíoera	DeLonghi Living innovation
Financial advisory to ILP III PE fund and Cloud Italia s.r.l. for the turn-around of TLC business unit of Eutelia S.p.A.	Financial advisory for the re-purchase of 80%of Braccialini from Mosaicon Group	Advisor for the sale of «Arte Hotel» of Parma to Unione Alberghi Italiani S.p.A.	Financial advisory to Biofood Holding for the purchase of Bioera through a capital increase	Financial Advisor for the purchase bid of Saeco

