

Ambromobiliare

Ambromobiliare is a Financial Advisor focused on **Small and Medium Enterprises** which operates as an **integrated team (together with 4 AIM Sicaf S.p.A. and MIT Sim S.p.A.)** with the objective of becoming a point of reference for Italian entrepreneurs.

Ambro in Numbers

50 Companies listed on AIM Italia	32 Structured finance operations
17 M&A transactions	+15 Years of history
+5 Companies listed on MTA and STAR segment	2 Other companies created by the team

Ambro's Key Success Factors

Ambro's role is characterized by:

- **complete independence** from «capital providers» (banks and institutional investors);
- significant **experience in the financial markets**;
- deep **knowledge of the main industries and their key success factors**, thanks to management's experience;
- **expert professionals** and significant flexibility in engagements' execution;
- direct **involvement of partners** either in management and in Ambro's shareholding structure.

"Ambro's World"

In 2014 Ambro's team creates 4AIM Sicaf S.p.A. the first investment company to focus on the AIM Italia market.



In 2019 Ambro's team creates MIT Sim S.p.A. "The Specialist" for the AIM Italia market, which operates as a Specialist or a Global Coordinator and offers brokerage services.



Ambro's Know-how in Equity Capital Markets (AIM Italia)

The image displays 24 newspaper advertisements for Ambro Mobiliare, organized in three rows of eight columns. Each advertisement features the Ambro logo at the top left, a 'Labstory numero 1' badge, and a central announcement for a company's listing on AIM Italia. The companies featured include Eviso, MT, Radici, ClearinB, Relateci, Officinastellare, Crowdfund Me, Neosperience, Vetrya, Telesia, Grifal, Sosttravel, Souker Frames, Culti, D & A, Bio-on, Elettra, Clabo, Masi Acetico, and Energica. Each ad also lists various financial partners and advisors at the bottom.

Newspaper advertising

Ambro's Know-How in Structured Finance



Opening of new m/term credit lines



Acquisition financing



Medium term loan facilities for € 71,5 mlns with average period of 5 years



Termomeccanica Ecologia S.p.A.

Bridge financing for the start of "Napoli Est" concession



Financial advisor to the «Amministrazione Straordinaria» procedure ("Marzano" law)

PREPS™
EUR 134.000.000

7-Y Subordinated loans to Italians SMEs



Financial advisor for the debt rescheduling



Financial Advisor of a private placement of preferred shares

Ambro's Know-How in Financial Advisory

2020



Financial advisor to Grifal S.p.A. for the acquisition of



2018-2016



Financial advisor to TREEE S.p.A. for the acquisition of the majority stake of 5 companies operating in the Treatment & Recycling of Electrical & Electronic Equipment Industry

2017



Financial Advisor to FoodChain ID Corp. (formerly Global ID) for the acquisition of Bio Agrichert S.p.A.

2015



Financial advisor to the shareholders of Liscor S.p.A. for the sale of the majority stake to Arcares S.p.A., a Lutech Group company.

2015



Financial advisor to Innovatec S.p.A. for the acquisition of the majority stake of Gruppo Green Power S.p.A. a company listed to AIM Italia

2011-2012



Financial advisory to ILP III PE fund and Cloud Italia s.r.l. for the turn-around of TLC business unit of Eutelia S.p.A.

2011



Financial advisory for the re-purchase of 80% of Braccialini from Mosaicon Group

2010



Advisor for the sale of «Arte Hotel» of Parma to Unione Alberghi Italiani S.p.A.

2010



Financial advisory to Biofood Holding for the purchase of Bioera through a capital increase

2009



Financial Advisor for the purchase bid of Saeco