

TITLE IA.1

APPLICATIONS FOR ADMISSION TO LISTING, APPLICATIONS FOR ADMISSION TO TRADING AND THE DOCUMENTATION TO BE ATTACHED

MODEL APPLICATION FORM FOR ISSUERS NOT HAVING FINANCIAL INSTRUMENTS ADMITTED TO TRADING IN BORSA ITALIANA AFTER 2 JANUARY 1998

***Application for admission to Listing of shares
(excluding shares to be admitted on MIV market)***

Section 1 – The Issuer

Company name

with registered office in

Address Post code

Tel. Fax

VAT no. Tax code

Legal Entity Identifier (LEI).....

First name and family name of the legal representative or other duly authorised person

Position held in the company

WHEREAS

- Consob, in resolution no. 11091 of 12 December 1997, authorised Borsa Italiana S.p.A. to operate the regulated markets it organises and manages;
- the organisation and management of the Stock Exchange and the market for derivative financial instruments (IDEM) are governed by rules approved by the ordinary shareholders' meeting of Borsa Italiana S.p.A. on 11 December 1997 (hereinafter, as last amended, the "Rules");
- the Board of Directors of Borsa Italiana S.p.A. has approved the Instructions accompanying the Rules;
- Borsa Italiana S.p.A. ensures the confidentiality of any inside information communicated to it, including in connection with its examination of applications and in accordance with Title 2.6 of the Rules and the accompanying Instructions;
- the Company on (date) in resolution no. appointed to collaborate as sponsor in the present admission procedure and granted it the broadest powers pursuant to and for the purposes of Title 2.3 of the Rules until (date)

APPLIES

In accordance with Article 2.4.1 of the Rules, for the admission to listing of its shares by way of the procedure referred to in Article 2.4.2 [2.4.3 in this case it must be specified if the Issuer intends to make use of the distribution mode for financial instruments referred to in paragraph 7] [2.4.4] of the Rules, and undertakes to that end to transmit – via QUICK, the electronic service organised and managed by

Borsa Italiana and accessible from the service's website – the declarations, documents, information and data laid down in the Rules, which shall be an integral part of this Application for Listing, in conformity with the General Conditions for the supply of the QUICK Service.

The Issuer accordingly undertakes to recognise as its own the declarations, documents, information and data transmitted as above using the access codes (User IDs and passwords) assigned by Borsa Italiana S.p.A. and hold Borsa Italiana harmless from and against any liability in the event of communications made by unauthorised persons.

For the purpose of using the QUICK Service, the Issuer requests Borsa Italiana to authorise the following persons by sending access codes:

Authorising user of the Issuer

First name and family name.....
Mobile phone no. Office phone no.....
Fax E-mail

Position held in company

Authorising user of the Issuer

First name and family name.....
Mobile phone no. Office phone no.
Fax E-mail

Position held in company

Issuer's operational user

First name and family name.....
Mobile phone no. Office phone no.
Fax E-mail

Position held in company

Communications from the Issuer shall be valid and effective only if validly approved by one two of the above authorising users of the Issuer.

In addition the Issuer declares that:

- an analogous application has been submitted to the regulated market of
- it is intended that an analogous application should be submitted within the next 12 months to the regulated market of
- it is not intended that an analogous application should be submitted within the next 12 months to any other regulated market.

In addition the Issuer declares that it has viewed the information document provided on Borsa Italiana's website pursuant to Art. 13 of the Legislative Decree no. 196 of 30 June 2003.

Traceability of financial flows

1. Borsa Italiana and the Issuer assume all obligations regarding the traceability of the financial flows provided by Law 136/2010, as subsequently amended and implemented (the “Traceability Obligations”).
2. The Issuer, if it is a awarding station pursuant to legislative decree no. 50 of 18 April 2016 and subsequent amendments, to ensure the enforcement of Article 3 of the Law 136/2010 and subsequent amendments, undertakes to communicate to Borsa Italiana by the form set out in Section 2 of this application the identification bidding code (CIG) and, in case, the unique code of project (CUP) if not already sent to Borsa Italiana and where it is unnecessary to indicate new CIG and/or CUP codes.
3. In particular, in fulfilling the Traceability Obligations, Borsa Italiana will communicate to the Issuer:
 - (i) the bank accounts details to be used, also non exclusively, for the payments to be made by the Issuer pursuant to the present application;
 - (ii) the personal details and the fiscal code of the persons delegated to operate on them, indicating the relevant role and powers, within 7 (seven) days from the creation of the accounts above or, in case of existing accounts, within 7 (seven) days from their first use in relation to the payments made by the Issuer.Any possible amendment of the information indicated in points (i) and (ii) above, will have to be communicated by the Issuer within 7 (seven) days from occurrence.
4. Borsa Italiana undertakes, in particular, to inform the Issuer and the Prefecture/Territorial office of the Government of the province where the Issuer has its registered office if it becomes aware of breaches by its contractual counterparties, if any, in relation to the Traceability Obligations.

Applicable rules and regulations

In signing this Application for Listing, the Issuer undertakes to observe the provisions of the Rules and the Instructions, which it declares it knows and accepts, and to observe subsequent amendments to the Rules and the Instructions.

This Application for Listing and the legal relationships that derive from it are therefore to be understood as governed, pursuant to Articles 1341 and 1342 of the Civil Code, by the Rules, the Instructions and the General Conditions for the supply of the QUiCK Service which the Issuer declares it knows and accepts, having viewed them on Borsa Italiana’s website.

(Place and date)

(Signature of the legal representative or other duly authorised person)

(First name and family name of the legal representative or other duly authorised person)

Pursuant to and for the purposes of Articles 1341 and 1342 of the Civil Code, the Issuer expressly accepts:

- the following Articles of the Rules: 2.1.2 (Powers in relation to admission), 2.1.3 (General conditions for admission), 2.1.4 (Additional conditions for foreign issuers), 2.1.5 (Additional conditions for issues made by Italian issuers and subject to foreign law), 2.2.1 (Requirements for issuers of shares), 2.2.2 (Requirements for shares), 2.2.3 (Additional requirements for shares to qualify as Star shares), 2.2.4 (Certificates representing shares), 2.2.43 (Special distribution conditions), 2.3.1 (Appointment of sponsors), 2.3.2 (Intermediaries eligible to act as sponsors), 2.3.3 (Relationships between sponsors and issuers), 2.3.4 (Role of the sponsor in the case of admission of financial instruments), 2.3.5 (Obligations of specialists in the Star segment), 2.3.6 (Relationships between issuers and Star specialists), 2.3.7 (Disclosure), 2.4.1 (Applications for admission to listing and application for admission to trading), 2.4.5 (Negotiable rights), 2.5.1 (Suspension and revocation), 2.5.2 (Revocation procedure), 2.5.3 (Publicity), 2.5.5 (Delisting upon request), 2.5.6 (Delisting upon request of foreign issuers), 2.6.1 (Relationships with issuers of listed financial instruments), 2.6.2 (Disclosure requirements), 2.6.5 (Communication of price-sensitive information), 2.6.6 (Obligations of issuers in the event of operations affecting trading in financial instruments), 2.6.7 (Manner of acquiring own shares in the market), 2.6.8 (Duration of tender offers), 2.6.10 (Measures against issuers), 2.6.11 (Procedure for verifying violations), 2.6.12 (Challenging of measures), 2.6.13 (Disclosure to the public of measures), 2.6.16 (Fees), 2.7.1 (Manner of fulfilling disclosure requirements vis-à-vis the public and Borsa Italiana by issuers of financial instruments), 6.1.1 (Controls and measures concerning trading), 6.1.2 (Measures concerning trading parameters, hours and phases), 7.1 (Jurisdiction), 7.2 (Disputes submitted to the courts), 7.3 (Other disputes), 7.4 (Appeals Board) and 7.5 (Board of Arbitration).
- the following provisions of the General Conditions for the supply of the QUICK Service: Articles 1 (Object), 2 (Operational procedures for using the QUICK Service), 3 (Obligations and guarantees of the parties), 4 (Duration), 7 (Liability), 9 (General provisions), 10 (Applicable law and jurisdiction)

(Place and date)

(Signature of the legal representative or other duly authorised person)

(First name and family name of the legal representative or other duly authorised person)

Section 2 - Traceability of financial flows

[ON HEADED PAPER OF THE ISSUER]

Subject: Traceability of Financial Flows

Dear Sirs,

in order to accomplish the obligations provided by Article 3 of Law 13th august 2010 n. 136 and subsequent amendments (hereinafter, "Law n. 136/2010"), the subscriber _____ (legal representative or duly authorized person), assuming any greater responsibility on the veracity of the declarations and statements below, on behalf of _____ (Company name and legal form), with registered office in _____ (city), _____ (address), Fiscal Code and VAT no. _____ (hereinafter, the "Issuer"),

DECLARES THAT

- the Issuer could be included in the definition of «awarding station» as provided by the legislative decree no. 50 of 18 April 2016 and subsequent amendments in order to accomplish the obligations provided by Article 3 of Law n. 136/2010 and subsequent amendments and, consequently, with reference to the relationship/s with Borsa Italiana,

COMMUNICATES THAT

- the Identification Bidding Code/s (CIG) is/are the following: _____;
- the Unique Project Code/s (CUP), where provided, is/are the following: _____;
- all applications for admission to trading of the financial instruments issued by the undersigned Issuer shall be understood, until now, integrated by an indication of the relevant Identification Bidding Code/s (CIG) and, where applicable, the Unique Project Code/s (CUP).

(Place, Date)

(Signature of the legal representative or duly authorized person)

Section 3 – The Sponsor

Company name
with registered office in
Trading office used for acting as sponsor (if different from the registered office)
Address Post code
Tel. Fax

Type of firm:

- bank
 investment firm

In addition the Sponsor declares that it has viewed the information document provided on Borsa Italiana's website pursuant to Art. 13 of the Legislative Decree no. 196 of 30 June 2003.

Applicable rules and regulations

In signing this Application for Listing, the Sponsor undertakes to observe the provisions of the Rules and the Instructions, and, in particular, the provisions of Title 2.3 of the Rules concerning the activity of sponsors, which it declares it knows and accepts, and to observe subsequent amendments to the Rules and the Instructions.

The Sponsor also undertakes to transmit – via QUICK, the electronic service organised and managed by Borsa Italiana and accessible from the service's website – the declarations, documents, information and data laid down in the Rules, which shall be an integral part of this Application for Listing, in conformity with the General Conditions for the supply of the QUICK Service.

The Sponsor accordingly undertakes to recognise as its own the declarations, documents, information and data transmitted as above using the access codes (User IDs and passwords) assigned by Borsa Italiana S.p.A. and holds Borsa Italiana harmless from and against any liability in the event of communications made by unauthorised persons.

For the purpose of using the QUICK Service, the Sponsor requests Borsa Italiana to authorise the following persons by sending access codes:

Authorising user of the Sponsor

First name and family name.....
Mobile phone no. Office phone no
Fax E-mail
Position held in company

Authorising user of the Sponsor

First name and family name.....
Mobile phone no. Office phone no
Fax E-mail
Position held in company

Sponsor's operational user

First name and family name.....
Mobile phone no. Office phone no.
Fax E-mail
Position held in company

Communications from the Sponsor shall be valid and effective only if validly approved by one two of the above authorising users of the Sponsor.

(Place and date)

(Signature of the legal representative or other duly authorised person)

(First name and family name of the legal representative or other duly authorised person)

Pursuant to and for the purposes of Articles 1341 and 1342 of the Civil Code, the Sponsor expressly accepts:

- the following Articles of the Rules: 2.3.1 (Appointment of sponsors), 2.3.2 (Intermediaries eligible to act as sponsors), 2.3.3 (Relationships between sponsors and issuers), 2.3.4 (Role of the sponsor in the case of admission of financial instruments), 2.3.7 (Disclosure), 2.3.9 (Measure against sponsors), 2.3.10 (Procedure for verifying violations), 2.3.11 (Challenging of measures), 2.3.12 (Disclosure to the public of measures), 2.4.1 (Applications for admission to listing and application for admission to trading), 7.1 (Jurisdiction), 7.2 (Disputes submitted to the courts), 7.3 (Other disputes), 7.4 (Appeals Board) and 7.5 (Board of Arbitration).
- the following provisions of the General Conditions for the supply of the QUiCK Services: Articles 1 (Object), 2 (Operational procedures for using the QUiCK Service), 3 (Obligations and guarantees of the parties), 4 (Duration), 7 (Liability), 9 (General provisions), 10 (Applicable law and jurisdiction)

(Place and date)

(Signature of the legal representative or other duly authorised person)

(First name and family name of the legal representative or other duly authorised person)

Section 4 – The Specialist

Company name

with registered office in

Member ID

Tel. Fax

Admitted to trading on the MTA market of the Stock Exchange

Date appointed and duration of the engagement

The Specialist declares that it is not part of the group to which the issuer belongs or which is headed by the Issuer

The Specialist declares that the persons acting as specialist have adequate professional qualifications and know the rules governing and the manner of performing the activity of specialists and the related technical instruments.

Applicable rules and regulations

In signing this Application for Listing, the Specialist undertakes to observe the provisions of the Rules and the Instructions, and, in particular, the provisions of Title 2.3 of the Rules concerning the activity of specialists, which it declares it knows and accepts, and to observe subsequent amendments to the Rules and the Instructions.

(Place and date)

(Signature of the legal representative or other duly authorised person)

(First name and family name of the legal representative or other duly authorised person)

Pursuant to Articles 1341 and 1342 of the Civil Code, the Specialist expressly accepts: the following Articles of the Rules: 2.3.5 (Obligations of specialists in the Star segment), 2.3.14 (Star specialists' obligations), 3.4.3 (Measures to protect the market), 3.4.4 (Measures against market intermediaries), 3.4.5 (Procedures for verifying violations), 3.4.6 (Challenging of measures), 3.4.7 (Disclosure to the public of measures), 4.4.1 (Specialists), 6.1.1 (Controls and measures concerning trading), 7.1 (Jurisdiction), 7.2 (Disputes submitted to the courts), 7.3 (Other disputes), 7.4 (Appeals Board) and 7.5 (Board of Arbitration).

(Place and date)

(Signature of the legal representative or other duly authorised person)

(First name and family name of the legal representative or other duly authorised person)

The original of this Application for Listing, duly filled in and signed,
must be mailed (and possibly sent in advance by fax) to:

BORSA ITALIANA S.p.A. Equity Market Listing, Piazza degli Affari, 6 - 20123 Milan

Fax +39 02 72426393

APPLICATION FOR ADMISSION TO TRADING ON THE MTA AND MIV MARKETS OF THE FINANCIAL INSTRUMENTS INDICATED IN ARTICLE 2.1.1, PARAGRAPH 1, LETTERS A) AND D) OF THE RULES

The company (complete company name) (hereinafter, the “Company” or “Issuer”), represented by (legal representative or other duly authorised person), as applicant,

WHEREAS

Borsa Italiana S.p.A. issued its approval for admission to listing of [financial instrument] on (date) with authorisation no.:

.....

.....;

Therefore, the Company, represented by its legal representative or the other duly authorised person,

REQUESTS

pursuant to Article 2.4.1 of the Rules, the admission to trading of the financial instruments identified hereinabove on the [●] market, [●] segment, by means of the procedure envisaged in Article [2.4.2, paragraph 4,] [2.4.3, paragraphs 5 and 6,] of the Rules, as resolved on [●].

Accordingly,

IT MUST

- use the online service organised and managed by Borsa Italiana [QUiCK], accessible from the website of the service itself, to send all documents, declarations, and/or information that have to be acquired for admission to trading, in accordance with the General Conditions for provision of the QUiCK Service. Therefore, the Company promises to recognise as its own those documents, declarations, and information indicated hereinabove that are transmitted by using the access credentials (userID and password) assigned by Borsa Italiana S.p.A., relieving Borsa Italiana of all liability in the event of a notice made by unauthorised personnel. To use the QUiCK Service, the Issuer shall confirm to Borsa Italiana S.p.A. which users are enabled when the application for admission to listing is filed, and who are listed as follows:

Authorising user of Issuer

Name and Surname
Telephone (mobile).....Telephone (work).....
Fax.....E-mail.....
Position held at Company

Authorising user of Issuer

Name and Surname
Telephone (mobile).....Telephone (work).....
Fax.....E-mail.....
Position held at Company

Operating User of Issuer

Name and Surname
Telephone (mobile).....Telephone (work).....
Fax.....E-mail.....
Position held at Company

Any notices or communications sent by the Issuer shall be valid and enforceable only if validly approved by one two of the aforementioned authorising users.

- if the admission procedure described in Article 2.4.3, paragraphs 5 and 6, of the Rules is used, communicate the results of the offering to Borsa Italiana by using ANNEX 2 – FORM FOR COMMUNICATING THE RESULTS OF THE OFFERING, according to the terms indicated in Article 2.4.3, paragraph 1, letter a) of the Rules;

- comply with the rules set out in the Rules and Instructions, which it declares it knows and accepts, and comply with the subsequent amendments to the Rules and Instructions.

(place, date)

(Signature of legal representative or other duly authorised person)

Sponsor

Company Name
with registered office in
Location of the offices reserved for the Sponsor's activity (if other than the registered office)
.....
Address Postal Code.....
Tel.Fax.....
Type of business:
 bank
 investment firm.

The Sponsor also declares that it has reviewed the Disclosure made pursuant to Article 13 of Legislative Decree 196/2003 on the website of Borsa Italiana.

Applicable rules

By signing this application for admission to trading, the Sponsor must comply with the rules established in the Rules and Instructions, and especially with the provisions of Title 2.3 governing the activity of the Sponsor, with which Sponsor declares its familiarity and acceptance, and comply with the subsequent amendments to the Rules and Instructions.

The Sponsor also promises to send via QUICK, the online service organised and managed by Borsa Italiana and accessible from the website of the service itself, those declarations, documents, information and data envisaged by the Rules, which constitute an integral part of this Application for Admission, in accordance with the General Conditions for provision of the QUICK Service.

Therefore, the Sponsor promises to recognise as its own those declarations, documents, information, and data transmitted as indicated hereinabove by using the access credentials (userID and password) assigned by Borsa Italiana S.p.A., releasing Italiana from all liability if a notice or communication should be sent by unauthorised persons.

In order to use the QUICK Service, the Sponsor confirms to Borsa Italiana S.p.A. the identities of the following users enabled when the application for admission to listing was filed:

Authorising user of Sponsor

Name and Surname
Telephone (mobile) Telephone (work).....
Fax E-mail.....
Position held at Company

Authorising user of Sponsor

Name and Surname
Telephone (mobile) Telephone (work).....
Fax E-mail.....
Position held at Company

Operating user of Sponsor

Name and Surname
Telephone (mobile) Telephone (work).....
Fax E-mail.....
Position held at Company

The notices and communications of the Sponsor shall be valid only if validly approved by one two of the aforementioned authorising users of the Sponsor.

(Place and date)

(Signature of the legal representative or other duly authorised person)

(Name and surname of the legal representative or other duly authorised person)