



Invesco MSCI China Technology All Shares Stock Connect UCITS ETF

Supplement to the Prospectus

This Supplement contains information in relation to Invesco MSCI China Technology All Shares Stock Connect UCITS ETF (the "**Fund**"), a sub-fund of Invesco Markets II plc (the "**Company**") an umbrella type open ended investment company with variable capital, governed by the laws of Ireland and authorised by the Central Bank of Ireland (the "**Central Bank**") of New Wapping Street, North Wall Quay, Dublin 1, Ireland.

This Supplement forms part of, may not be distributed unless accompanied by (other than to prior recipients of the Prospectus), the Prospectus of the Company dated 28 May 2024 as may be amended, supplemented or modified from time to time (the "Prospectus"), and must be read in conjunction with the Prospectus.

THIS DOCUMENT IS IMPORTANT. YOU SHOULD NOT PURCHASE SHARES IN THE FUND DESCRIBED IN THIS SUPPLEMENT UNLESS YOU HAVE ENSURED THAT YOU FULLY UNDERSTAND THE NATURE OF SUCH AN INVESTMENT AND THE RISKS INVOLVED AND ARE SATISFIED THAT THE INVESTMENT, AND THE RISKS INVOLVED, ARE SUITED TO YOUR OWN PERSONAL CIRCUMSTANCES AND OBJECTIVES. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS SUPPLEMENT YOU SHOULD TAKE ADVICE FROM AN APPROPRIATELY QUALIFIED ADVISOR.

Capitalised terms used in this Supplement will have the meanings given to them below or in the Definitions section in the Prospectus.

Invesco Markets II plc

An umbrella fund with segregated liability between the sub-funds

Dated 28 May 2024

This Supplement replaces the Supplement dated 30 November 2022

IMPORTANT INFORMATION

Suitability of Investment

You should inform yourself as to (a) the possible tax consequences, (b) the legal and regulatory requirements, (c) any foreign exchange restrictions or exchange control requirements and (d) any other requisite governmental or other consents or formalities which you might encounter under the laws of the country of your citizenship, residence or domicile and which might be relevant to your purchase, holding or disposal of the Shares.

The Shares are not principal protected. The value of the Shares may go up or down and you may not get back the amount you have invested. See the section headed "Risk Factors" of the Prospectus and the section headed "Other Information – Risk Factors" of this Supplement for a discussion of certain risks that should be considered by you.

In addition to investing in transferable securities, the Company may invest on behalf of the Fund in financial derivative instruments ("FDIs"), where applicable. Certain risks attached to investments in FDIs are set out in the Prospectus under "Risk Factors".

The Fund's Shares purchased on the Secondary Market cannot usually be sold directly back to the Fund. Investors must buy and sell Shares on a Secondary Market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying Shares and may receive less than the current net asset value when selling them.

An investment in the Fund should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.

An investment in the Shares is only suitable for you if you (either alone or with the help of an appropriate financial or other advisor) are able to assess the merits and risks of such an investment and have sufficient resources to be able to bear any losses that may result from such an investment. The contents of this document are not intended to contain and should not be regarded as containing advice relating to legal, taxation, investment or any other matters.

Profile of a typical investor

A typical investor would be one who is a private or institutional investor and is seeking capital appreciation over the long term. Such an investor is also one that is able to assess the merits and risks of an investment in the Shares.

Responsibility

The Directors accept responsibility for the information contained in the Prospectus and this Supplement. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this Supplement, when read together with the Prospectus (as complemented, modified or supplemented by this Supplement), is in accordance with the facts as at the date of this Supplement and does not omit anything likely to affect the importance or accuracy of such information.

General

This Supplement sets out information in relation to the Shares and the Fund. You must also refer to the Prospectus which is separate to this document and describes the Company and provides general information about offers of Shares in the Company. You should not take any action in respect of the Shares unless you have received a copy of the Prospectus. Should there be any inconsistency between the contents of the Prospectus and this Supplement, the contents of this Supplement will, to the extent

of any such inconsistency, prevail. This Supplement and the Prospectus should both be carefully read in their entirety before any investment decision with respect to Shares is made.

As at the date of this document, the Fund has no loan capital (including term loans) outstanding or created but unissued, nor any outstanding mortgages, charges or other borrowings or indebtedness in the nature of borrowings, including bank overdrafts and liabilities under acceptances or acceptance credits, hire purchase or finance lease commitments, or guarantees or other contingent liabilities.

Distribution of this Supplement and Selling Restrictions

Distribution of this Supplement is not authorised unless accompanied by a copy of the Prospectus and the latest annual report and audited accounts of the Company and the Fund (other than to prior recipients of the Prospectus) and, if published after such report, a copy of the then latest semi-annual report and unaudited accounts. The distribution of this Supplement and the offering or purchase of the Shares may be restricted in certain jurisdictions. If you receive a copy of this Supplement and/or the Prospectus you may not treat such document(s) as constituting an offer, invitation or solicitation to you to subscribe for any Shares unless, in the relevant jurisdiction, such an offer, invitation or solicitation could lawfully be made to you without compliance with any registration or other legal requirement other than those with which the Company has already complied. If you wish to apply for the opportunity to purchase any Shares, it is your duty to inform yourself of, and to observe, all applicable laws and regulations of any relevant jurisdiction. In particular, you should inform yourself as to the legal requirements of so applying, and any applicable exchange control regulations and taxes in the countries of your respective citizenship, residence or domicile.

Definitions

Words and expressions defined in the Prospectus will, unless otherwise defined in this Supplement, have the same meaning when used in this Supplement.

TERMS OF THE SHARES REPRESENTING INTERESTS IN THE FUND

Investment Objective of the Fund

The investment objective of the Fund is to achieve the net total return performance of the MSCI China Technology All Shares Stock Connect Select Index (the "**Reference Index**") less fees, expenses and transaction costs.

Further information on the components and selection criteria of the Reference Index is set out below under "**General Description of the Reference Index**".

Investment Policy of the Fund

In order to achieve the investment objective, the Fund will employ a replication method that looks to invest as far as possible and practicable in the constituents of the Reference Index. The Fund intends to replicate the Reference Index by holding all of its constituent securities in a similar proportion to their weightings in the Reference Index. In order to replicate the Reference Index, the Fund may invest up to 20% of its Net Asset Value in shares issued by the same body. Further information in relation to how the Fund will seek to track the Reference Index is set out in section 4 "**Investment Objective and Policies**" and section 5 "**Investment Restrictions and Permitted Investments**" of the Prospectus.

There are a number of circumstances where gaining access to the components of the Reference Index may be prohibited by regulation, may not otherwise be in the Shareholders' interests or may not otherwise be possible or practicable. Such circumstances may include, but are not limited to, a suspension of trading or insufficient liquidity of the underlying securities comprising the Reference Index.

The Fund may hold ancillary liquid assets and use efficient portfolio management techniques in accordance with the requirements of the Central Bank.

The Fund may also engage in transactions in FDIs for hedging and/or efficient portfolio management purposes. The Fund may use the following FDIs listed on a Market or traded OTC, as applicable: options and futures transactions, forward contracts, non-deliverable forwards and spot foreign exchange transactions. Further details on FDIs and how they may be used are contained in the main part of the Prospectus under "**Appendix III - Use of Financial Derivative Instruments and Efficient Portfolio Management**".

The Fund shall not invest more than 10% of its net assets in other UCITS or other open or closed ended CIS. With the exception of permitted investment in unlisted securities or in units of open-ended CIS, investment will be limited to the stock exchanges and regulated markets set out in Appendix I of the Prospectus. Investment on the Shanghai Stock Exchange and Shenzhen Stock Exchange may include trading in A shares via Stock Connect.

Further information relevant to the Fund's investment policy is contained in the main part of the Prospectus under "**Investment Objectives & Policies**" and under "**Investment Restrictions and Permitted Investments**". The Fund is passively managed.

The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities outlined in Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 on the establishment of a framework to facilitate sustainable investment.

Stock Connect

In order to replicate the Reference Index, the Fund may invest in China A shares via Stock Connect.

Stock Connect, which currently comprises the Shanghai-Hong Kong Stock Connect and the Shenzhen Stock Connect, is a securities trading and clearing links programme developed by Hong Kong Exchanges and Clearing Limited ("**HKEx**"), the Shanghai Stock Exchange ("**SSE**"), the Shenzhen Stock Exchange ("**SZSE**"), China Securities Depository and Clearing Corporation Limited ("**CSDC**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") with an aim to achieve mutual stock market access between Mainland China and Hong Kong.

Stock Connect allows foreign investors, such as the Fund, subject to rules and regulations issued/amended from time to time, to invest in certain eligible securities listed on the SSE and the SZSE through Hong Kong based brokers, including China A shares. The list of eligible securities may change from time to time subject to the review and approval by the relevant regulators in the People's Republic of China ("**PRC**").

For investment in China A shares, Stock Connect comprises two Northbound Trading Links, one between SSE and the Stock Exchange of Hong Kong Limited ("**SEHK**"), and the other between SZSE and SEHK. Investors such as the Fund can place orders to trade eligible China A shares listed on SSE and/or on SZSE through their Hong Kong-based brokers, and such orders will be routed by the relevant securities trading service company established by the SEHK to the relevant trading platform of SSE or SZSE for matching and execution. Further information about Stock Connect is available online at the website: https://www.hkex.com.hk/Mutual-Market/Stock-Connect?sc_lang=en

Index Tracking Strategy

It is anticipated that the "Tracking Error" of the Fund (being the standard deviation of the difference in returns between the Fund and the Reference Index) between 0% and 1% under normal market conditions. However, exceptional circumstances may arise which cause the Fund's Tracking Error to exceed 1%. Investors should note that the Tracking Error set out in this section is for the Unhedged Share Classes against the Reference Index (which is also unhedged).

Investment Restrictions of the Fund

Investors in particular must note that the general investment restrictions set out under "**Investment Restrictions and Permitted Investments**" in the Prospectus apply to the Fund.

Efficient Portfolio Management

Further information on efficient portfolio management techniques that may be used by the Fund is contained in the "**Securities Financing Transactions**" section below and in the Prospectus under the heading "**Appendix III - Efficient Portfolio Management and use of Financial Derivative Instruments**".

Securities Financing Transactions

The Fund may use certain '*securities financing transactions*', as defined in Regulation 2015/2365 on transparency of securities financing transactions and of reuse and amending Regulation (EU) No 648/2012 ("**SFTR**"), ("**Securities Financing Transactions**"), namely securities lending. The Fund's use of Securities Financing Transactions will be subject to the requirements of SFTR and in accordance with normal market practice, the Central Bank Regulations and any other statutory instrument, regulations, rules, conditions, notices, requirements or guidance of the Central Bank issued from time to time applicable to the Company pursuant to the Regulations ("**Central Bank Rules**"). Such Securities Financing Transactions may be entered into for any purpose that is consistent with the investment objective of the Fund, including to generate income or profits in order to increase portfolio returns or to reduce portfolio expenses or risks. Securities lending will be for efficient portfolio management purposes only.

The type of assets that may be held by the Fund in accordance with its investment objective and policies and may be subject to such Securities Financing Transactions are equities. The maximum proportion of the Fund's assets that may be subject to securities lending is 100%, and the expected proportion of the Fund's assets that may be subject to securities lending is between 0% and 30%.

Securities lending means transactions by which one party transfers securities to the other party subject to a commitment that the other party will return equivalent securities on a future date or when requested to do so by the party transferring the securities, that transaction being considered as securities lending for the party transferring the securities.

All the revenues arising from Securities Financing Transactions and any other efficient portfolio management techniques shall be returned to the Fund following the deduction of any direct and indirect operational costs and fees arising. Such direct and indirect operational costs and fees (which are all fully transparent), which shall not include hidden revenue, shall include fees and expenses payable to securities lending agents engaged by the Company from time to time. Such fees and expenses of any securities lending agents engaged by the Company, which will be at normal commercial rates together with VAT, if any, thereon, will be borne by the Company or the Fund in respect of which the relevant party has been engaged. As of the date of this Supplement, 90% of the revenues arising from securities lending will be returned to the Fund and 10% of the revenues (representing the attendant direct and indirect operational costs and fees of the securities lending agent) will be retained by the securities lending agent. The identity of any securities lending agents engaged by the Company from time to time shall be included in the Company's semi-annual and annual reports.

The types of acceptable counterparty and the diversification requirements are explained in Appendix III of the Prospectus. A Fund may only enter into Securities Financing Transactions with counterparties that have been selected and assessed in accordance with the Central Bank Rules. The acceptable counterparties will be entities with legal personality and located in OECD jurisdictions. They will be subject to ongoing supervision by a public authority, be financially sound and have the necessary organisational structure and resources for the relevant type of transaction.

From time to time, the Fund may engage securities lending agents that are related parties to the Depositary or other service providers of the Company. Such engagement may on occasion cause a conflict of interest with the role of the Depositary or other service provider in respect of the Company. Please refer to Prospectus section "**Potential Conflicts of Interest**" for further details on the conditions

applicable to any such related party transactions. The identity of any such related parties will be specifically identified in the Company's semi-annual and annual reports.

Please refer to the "**Risk Factors**" sections in respect of the risks related to Securities Financing Transactions. The risks arising from the use of Securities Financing Transactions shall be adequately captured in the Company's risk management process.

The assets of the Fund that are subject to SFTs and any collateral received are held by the Depositary or its agent.

The Fund will not enter into repurchase and/or reverse repurchase agreements or Swaps.

Currency Hedging Policy

Share Class Hedging

The Fund may enter into transactions for the purposes of hedging the foreign exchange exposure in any hedged Share Classes (identified by "**Hdg**" in their names). The purpose of the hedging in the hedged Share Classes is to limit, at a Share Class level, the profit or loss generated from foreign exchange exposure when of the Share Class denominated in a currency other than the Base Currency of the Fund. This is achieved by the hedged Share Classes employing 30 day rolling forward FX contracts.

Portfolio-hedged Share Class

The Company has the power to issue portfolio-hedged Shares Classes (identified by "**PfHdg**" in their names). For such classes of portfolio-hedged Shares, the Fund may enter into transactions for the purposes of hedging the foreign exchange exposure of the currency or currencies in which the underlying assets of the Fund are denominated to the currency of the portfolio-hedged Share Class. The purpose of the hedging in the portfolio-hedged Share Classes is to limit the profit or loss generated from foreign exchange exposure of the underlying assets of the Fund denominated in a currency other than the currency of the portfolio hedged Share Class.

All costs and losses arising in relation to such currency hedging transactions will be borne by the hedged or portfolio-hedged Share Class and all gains arising in connection with such hedging transactions will be attributable to the relevant hedged or portfolio-hedged Share Class. Although the Fund may utilise currency hedging transactions in respect of Share Classes, it shall not be obliged to do so and, to the extent that it does employ strategies aimed at hedging certain Share Classes, there can be no assurance that such strategies will be effective. The costs and related liabilities/benefits arising from instruments entered into for the purposes of hedging the currency exposure for the benefit of any particular Share Class of the Fund (where the currency of a particular Share Class is different to the Base Currency of the Fund) shall be attributable exclusively to the Share Class. Under exceptional circumstances, such as, but not limited to, where it is reasonably expected that the cost of performing the hedge will be in excess of the benefit derived and therefore detrimental to Shareholders, the Company may decide not to hedge the currency exposure of such Share Classes.

Where the Investment Manager seeks to hedge against currency fluctuations, while not intended, this could result in over-hedged or under-hedged positions due to external factors outside the control of the Company. However, over-hedged positions will not exceed 105% of the Net Asset Value of the relevant Share Class and hedged positions will be kept under review to ensure that over-hedged positions do not exceed the permitted level and that under-hedged positions do not fall short of 95% of the portion of the Net Asset Value of the relevant Share Class and any under-hedged position will be kept under review to ensure it is not carried forward from month-to-month. This review will also incorporate a procedure to ensure that positions in excess of 100% of Net Asset Value will not be carried forward from month to month.

Further information on currency hedging at Share Class level is contained in the main body of the Prospectus under the heading "**Hedged Classes**".

Collateral Policy

- (a) Non-Cash Collateral: In addition to the requirements for valuation of non-cash collateral in the Prospectus, subject to any agreement on valuation made with the counterparty, collateral posted to a recipient counterparty for the benefit of the Fund will be valued daily at mark- to-market value.
- (b) Issuer Credit Quality: In addition to the requirement for Issuer Credit Quality set out in the Prospectus, assets provided by the Fund on a title transfer basis shall no longer belong to the Fund and shall pass outside the custodial network. The counterparty may use those assets at its absolute discretion. Assets provided to a counterparty other than on a title transfer basis shall be held by the Depositary or a duly appointed sub-depositary.

Further information on the criteria which collateral received by the Fund must meet is contained in the main body of the Prospectus under the heading "**Non-Cash Collateral**".

- (c) Collateral - Posted by the Fund: In addition to the requirements in respect of collateral posted to a counterparty in the Prospectus, collateral posted to a counterparty by or on behalf of the Fund will consist of such collateral as is agreed with the counterparty from time to time and may include any types of assets held by the Fund.
- (d) Valuation: Information in respect of the collateral valuation methodology used by the Company can be found in the Prospectus under the heading "**Appendix III - Efficient Portfolio Management and use of Financial Derivative Instruments**". The rationale for the use of this collateral valuation methodology is primarily to guard against the price volatility of assets being received by the Fund as collateral.

The risk exposure of the Fund to counterparties will remain within the limits prescribed in the Prospectus under "**Appendix II - Investment Restrictions Applicable to the Funds under the Regulations**".

Further information on the collateral policy is contained in Appendix III to the Prospectus under the heading "**Collateral Policy**".

Borrowing and Leverage

The Company on behalf of the Fund may borrow up to 10% of the Net Asset Value of the Fund on a temporary basis. Such borrowings may only be used for short term liquidity purposes to cover the redemption of Shares. Further information on Borrowing and Leverage is contained in the main body of the Prospectus under the heading "**Borrowing and Lending Powers**" and "**Leverage**" respectively.

The Company will use the commitment approach for the purposes of calculating global exposure for the Fund. The Fund's total exposure to the Reference Index will be limited to 100% of Net Asset Value.

While it is not the Investment Manager's intention to leverage the Fund, any leverage resulting from the use of FDIs will be done in accordance with the Regulations.

Dividend Policy

Dividends will be declared on a quarterly basis for the Dist Shares, the CHF PfHdg Dist Shares, the EUR PfHdg Dist Shares, the GBP PfHdg Dist Shares and the MXN PfHdg Dist Shares in accordance with the general provisions set out in the Prospectus under the heading "Dividend Policy", and Shareholders will be notified in advance of the date on which dividends will be paid. Distributions will not be made in respect of the Acc Shares, the CHF PfHdg Acc Shares, the EUR PfHdg Acc Shares, the GBP PfHdg Acc Shares and MXN PfHdg Acc Shares and income and other profits will be accumulated and reinvested in respect of those Shares.

Trading

Application will be made to Euronext Dublin or Deutsche Boerse and/or such other exchanges as the Directors may determine from time to time (the "**Relevant Stock Exchanges**") for listing and/or admission to trading of the Shares issued and available to be issued on the main market of each of the Relevant Stock Exchanges on or about the Launch and/or listing Date, as appropriate. This Supplement and the Prospectus together comprise listing particulars for the purposes of trading on the main market of each of the Relevant Stock Exchanges.

Exchange Traded Fund

The Fund is an Exchange Traded Fund ("**ETF**"). The Shares of this Fund are fully transferable among investors and will be listed and/or traded on the Relevant Stock Exchanges. It is envisaged that Shares will be bought and sold by private and institutional investors in the Secondary Market in the same way as the ordinary shares of a listed trading company.

General Information Relating to the Fund

Type	Open-ended.
Base Currency	USD
Business Day	A day (other than a Saturday or Sunday) on which the United States Federal Reserve System is open or such other day or days that the Directors may determine and notify to Shareholders in advance.
Dealing Day	<p>Any Business Day. However, some Business Days will not be Dealing Days where, for example, markets on which the Fund's assets are listed or traded or markets relevant to the Reference Index are closed provided there is at least one Dealing Day per fortnight, subject always to the Directors' discretion to temporarily suspend the determination of the Net Asset Value and the sale, conversion and/or redemption of Shares in the Company or the Fund in accordance with the provisions of the Prospectus and the Articles.</p> <p>The Investment Manager produces dealing calendars which detail in advance the Dealing Days for the Fund. The dealing calendar may be amended from time to time by the Investment Manager where, for example, the relevant market operator, regulator or exchange (as applicable) declares a relevant market closed for trading and/or settlement (such closure may be made with little or no notice to the Investment Manager).</p> <p>The dealing calendar for the Fund is available from the Manager.</p>
Dealing Deadline	4.30 p.m. (Dublin time) one Business Day before the relevant Dealing Day or such other time as the Investment Manager may, in consultation with the Directors, determine and is notified to Shareholders by the Company provided always that the Dealing Deadline will be before the Valuation Point. No subscription, exchange or redemption applications may be accepted after the Valuation Point.
Subscriptions, Exchanges and Repurchases	All subscriptions, exchanges and repurchases can only take place through an Authorised Participant or other representative appointed by the Company in the relevant jurisdiction.
Launch date	11 th June 2021 in respect of Class Acc Shares or such other date as the Directors determine to reflect the close of the Initial Offer Period.
Initial Offer Period	The Initial Offer Period in respect of unlaunched Shares will start at 9.00 a.m. (Dublin time) on 29 May 2024 and close at 5.00 p.m. (Dublin time) on 28 November 2024 or such earlier or later date as the Directors may determine.

Minimum Fund Size	USD 30,000,000
Valuation Point	<p>4.00 p.m. (New York time) on the relevant Dealing Day by reference to which the Net Asset Value per Share of the Fund is determined. At all times the Valuation Point will be after the Dealing Deadline.</p> <p>The value of any investments which are listed or dealt in on a Market shall be the official closing price published by the relevant Market at the Valuation Point.</p>
Settlement Date	By the second Business Day after the relevant Dealing Day (or such other day as the Directors (or their delegate) may determine and notify in advance to the applicant).
Website	etf.invesco.com Information on portfolio composition and details on the indicative net asset value are set out on the Website.

Description of the Shares

Share Class	"Acc"
Share Class Currency	USD
Initial Issue Price	<p>Means in USD, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class Acc Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com.</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"Dist"
Share Class Currency	USD
Initial Issue Price	<p>Means in USD, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class Dist Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com.</p>

Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"CHF PfHdg Acc"
Share Class Currency	CHF
Initial Issue Price	<p>Means in CHF, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class CHF PfHdg Acc Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"CHF PfHdg Dist"
Share Class Currency	CHF
Initial Issue Price	<p>Means in CHF, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the CHF PfHdg Dist Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"EUR PfHdg Acc"
Share Class Currency	EUR
Initial Issue Price	Means in EUR, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.

	<p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class EUR PfHdg Acc Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com.</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"EUR PfHdg Dist"
Share Class Currency	EUR
Initial Issue Price	<p>Means in EUR, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class EUR PfHdg Dist Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com.</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"GBP PfHdg Acc"
Share Class Currency	GBP
Initial Issue Price	<p>Means in GBP, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class GBP PfHdg Acc Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com.</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.

Minimum Holding	N/A
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Share Class	"GBP PfHdg Dist"
Share Class Currency	GBP
Initial Issue Price	<p>Means in GBP, the official closing level of the Reference Index on the Business Day preceding the Launch Date divided by 40.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class GBP PfHdg Dist Shares in the Fund would be 40.3235.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com.</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"MXN PfHdg Acc"
Share Class Currency	MXN
Initial Issue Price	<p>Means in MXN, the official closing level of the Reference Index on the Business Day preceding the Launch Date times by 1.24.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following Business Day (i.e. the Launch Date), the Initial Issue Price of the Class MXN PfHdg Acc Shares in the Fund would be 2000.0456.</p> <p>Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com.</p>
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Share Class	"MXN PfHdg Dist"
Share Class Currency	MXN
Initial Issue Price	<p>Means in MXN, the official closing level of the Reference Index on the Business Day preceding the Launch Date times by 1.24.</p> <p>For example, if on 10th May 2021 the official closing level of the Reference Index was 1612.94 and assuming the Fund launched on the following</p>

	Business Day (i.e. the Launch Date), the Initial Issue Price of the Class MXN PfHdg Dist Shares in the Fund would be 2000.0456. Investors should note that the Initial Issue Price of the Shares on the Launch Date will be available on etf.invesco.com .
Minimum Initial Subscription, Minimum Subscription and Minimum Redemption Amount	50,000 Shares unless the Directors determine otherwise.
Minimum Holding	N/A

Additional share classes including hedged share classes may be added to the Fund, subject to prior notification and the approval of the Central Bank, and will be set out in a revised supplement.

Intra-Day Portfolio Value ("iNAV")

Further information on intra-day portfolio value is contained in the main body of the Prospectus under the heading "**Intra-Day Portfolio Value**".

Fees and Expenses

The following fees will be incurred on each Share by Shareholders (which accordingly will not be incurred by the Company on behalf the Fund and will not affect the Net Asset Value of the Fund):

Share Class	All Share Classes
Subscription Charge	Up to 5%
Redemption Charge	Up to 3%

The Subscription Charge is deducted from the investment amount received from an investor for subscription for Shares. Such Subscription Charge is payable to the Manager.

The following fees and expenses will be incurred by the Company on behalf of the Fund and will affect the Net Asset Value of the relevant Share Class of the Fund.

Share Class	"Acc"
Management Fee	Up to 0.49% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"Dist"
Management Fee	Up to 0.49% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"CHF PfHdg Acc"
Management Fee	Up to 0.54% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"CHF PfHdg Dist"
Management Fee	Up to 0.54% per annum or such lower amount as may be

	advised to Shareholders from time to time.
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Share Class	"EUR PfHdg Acc"
Management Fee	Up to 0.54% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"EUR PfHdg Dist"
Management Fee	Up to 0.54% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"GBP PfHdg Acc"
Management Fee	Up to 0.54% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"GBP PfHdg Dist"
Management Fee	Up to 0.54% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"MXN PfHdg Acc"
Management Fee	Up to 0.54% per annum or such lower amount as may be advised to Shareholders from time to time.

Share Class	"MXN PfHdg Dist"
Management Fee	Up to 0.54% per annum or such lower amount as may be advised to Shareholders from time to time.

The Management Fee, a percentage of the Net Asset Value of the relevant Class of Shares (plus VAT, if any), is payable by the Company out of the Fund Assets to the Manager. The Management Fee will accrue on each day and will be calculated on each Dealing Day and paid monthly in arrears. The Manager will pay out of its fees (and not out of the assets of the Fund) the fees and expenses (where appropriate) of the Investment Manager, the Administrator, the Depositary, the Directors and the ordinary fees, expenses and costs incurred by the Fund that include Setting Up Costs and Other Administrative Expenses as described in the Prospectus.

Where a distribution fee, commission or other monetary benefit is received by the Fund, the Manager or any person acting on behalf of the Fund or the Manager of the Fund, the fee, commission or other monetary benefit shall be paid into the assets of the Fund.

Dilution Levy: The Fund will not apply a dilution levy.

This section headed "**Fees and Expenses**" should be read in conjunction with the section headed "**Fees and Expenses**" in the Prospectus.

German Investment Tax Act, 2018

In accordance with the changes introduced in the German Investment Tax Act, 2018 which are effective from 1 January 2018, the Fund intends to qualify as an equity fund as defined in section 2 sub-section 6 of the German Investment Tax Act, 2018 and will invest continuously more than 50% of its Net Asset Value into equities (as defined in section 2 sub section 8 of the German Investment Tax Act, 2018).

Exchange of Shares

Shareholders may apply to exchange on any Dealing Day all or part of their holding of Shares of any Class of the Fund (the "**Original Class**") for Shares of another Class of the Fund which is being offered at that time (the "**New Class**") provided that all the criteria for applying for Shares in the New Class have been met.

The general provisions and procedures relating to redemptions will apply equally to exchanges. All exchanges will be treated as a redemption of the Shares of the Original Class and application to the purchase of Shares of the New Class, save that no Subscription Charge or Redemption Charge will be payable. Exchanges of Shares may be subject to an Exchange Charge of up to 3% of the Repurchase Price for the total number of Shares in the Original Class to be repurchased.

GENERAL DESCRIPTION OF THE REFERENCE INDEX

The Reference Index is designed to reflect the performance of large and mid-capitalisation technology stocks of the Chinese equity market across China A shares, China B shares, China H shares, Red chips, P chips and foreign listings (e.g. American Depositary Receipts ("**ADRs**")). The Reference index aims to represent the performance of a set of companies that are expected to derive significant revenue (as explained below) from the development of new products and services from technology innovations leading to breakthroughs in areas such as internet and digitisation, mobility, autonomous technology, industrial automation and digital healthcare. The Reference Index includes large and mid-cap A shares accessible through the Stock Connect program.

The Reference Index is further described below but only represents an extract of information available from public sources and neither the Directors, the Manager, MSCI Inc. ("MSCI") or its affiliates or such other successor sponsor to the Reference Index (the "Index Provider") nor the Investment Manager take any responsibility for the accuracy or completeness of such information.

The Reference Index is constructed by selecting securities from the MSCI China All Shares Stock Connect Select Index (the "**Parent Index**"). The following types of shares are eligible for inclusion in the Parent Index and further the Reference Index: i.) China A shares, ii.) China B shares, iii.) China H shares, iv.) Red chips, v.) P chips, vi.) Foreign listings issued by Chinese companies that are traded outside the People's Republic of China ("**PRC**").

The Reference Index selects companies which are assessed to have exposure to the below technology related business activities from which they derive significant revenue. To assess this, a relevance score (0-100%) is calculated for all securities in the Parent Index by taking into account the portion of company's revenue which is derived from the below business activities (as defined by the Index Provider), against the company's total revenue:

1. Internet - which is comprised of companies involved in blockchain & peer-to-peer, cloud computing, crowdsourcing, cybersecurity, e-commerce, fintech, internet of things, mobile & digital payments, robotics and artificial intelligence and social media.
2. Mobility - which is comprised of companies involved in batteries, high speed transportation, sharing economy, smart mobility and vehicular automation.
3. Industrials - which is comprised of companies involved in 3D printing, alternate energy sources, innovative materials, smart infrastructure and space exploration.
4. Health - which is comprised of companies involved in automated diagnostics, bioinformatics, clinical lab automation, healthcare infotech, medical robotics, telemedicine and medical device/instruments/ materials.

All securities in the Parent Index with a relevance score of 25% or more are eligible for inclusion in the Reference Index. Securities in the bottom quintile of the Parent Index by 3-month average daily trading value are excluded from eligibility to the Reference Index. The top 100 securities ranked by their issuer market capitalisation are then selected for inclusion in the Reference Index. To reduce turnover and enhance stability of the Reference Index, a buffer rule of 10% is applied during the Rebalancing Date reviews; given the Reference Index targets the top 100 eligible securities, all eligible securities are ranked by issuer market capitalisation and buffers are applied to eligible securities with a rank between 91 and 110. Eligible securities with a rank at or above 90 will be added to the Reference Index on a priority basis. After that, any eligible securities that are existing constituents of the Reference Index and have a rank between 91 and 110 are then successively added until the number of securities reaches 100. If the number of securities is below 100 after this step, the remaining eligible securities with the highest rank are added until the number of securities in the Reference Index reaches 100. If the number of eligible securities is below 100, all of the eligible securities are selected for inclusion in the Reference Index.

Selected securities are weighted by the product of relevance score and their free float adjusted market capitalisation, which is calculated based on the Foreign Inclusion Factor (FIF) and subject to Foreign Ownership Limits (FOLs), as detailed for the integrated MSCI China equity universe in the MSCI Global Investable Market Indexes Methodology. The weights are then normalised to sum to 100%. Additionally, constituent weights are capped at the issuer level to mitigate concentration risk in the Reference Index. The issuer weight in the Reference Index is capped at 10%.

Index Rebalancing

The Reference Index is reviewed and rebalanced on a Semi-Annual basis in May and November to coincide with the May and November Semi-Annual index reviews of the Parent Index (the “Rebalance Date”), and the changes are implemented at the end of May and November.

The Fund shall rebalance in line with the Reference Index except in circumstances where the Fund is prevented from doing so as a result of a suspension of trading of the underlying securities comprising the Reference Index. The Fund will bear the costs of any rebalancing trades (i.e. the costs of buying and selling securities of the Reference Index and associated taxes and transaction costs).

Index Provider and Website

The Reference Index is sponsored by MSCI and more details on the Reference Index can be found at <http://www.msci.com/>.

Publication

The level of the Reference Index will be published on : <http://www.msci.com/>.

OTHER INFORMATION

Taxation

The tax treatment of the Company is set out in the Prospectus of the Company and the tax information provided therein is based on tax law and practice as at the date of the Prospectus.

Shareholders and potential investors are advised to consult their professional advisers concerning possible taxation or other consequences of purchasing, holding, selling or otherwise disposing of the Shares under the laws of their country of incorporation, establishment, citizenship, residence or domicile.

Consequences of Disruption Events

Upon the occurrence of a Disruption Event (and without limitation to the Directors personal powers as further described in the Prospectus) an Approved Counterparty may make adjustments to determine the valuation of FDIs. Further information on the consequences of Disruption Events is contained in the main body of the Prospectus under the heading "**Disruption Events**".

Limited Recourse

A Shareholder will solely be entitled to look to the assets of the Fund in respect of all payments in respect of its Shares. If the realised net assets of the Fund are insufficient to pay any amounts payable in respect of the Shares, the Shareholder will have no further right of payment in respect of such Shares nor any claim against or recourse to any of the assets of any other Fund or any other asset of the Company.

Risk Factors

Certain risks relating to the Shares are set out under the heading "**Risk Factors**" in the Prospectus. In addition, Shareholders must also note that:

- (a) **Equity Risk:** The value of equities and equity-related securities can be affected by a number of factors including the activities and results of the issuer, general and regional economies, market conditions and broader economic and political developments. This may result in fluctuations in the value of the Fund.
- (b) **Country Concentration Risk:** The Fund may be invested in a single country or small number of countries. A geographically concentrated investment strategy may be subject to a greater degree of volatility and of risk than one that is geographically diversified. The Fund's Investments will become more susceptible to fluctuations in value resulting from economic or business conditions in the country where the Fund is invested. As a consequence, the aggregate return of the Fund may be adversely affected by the unfavourable developments in such country.
- (c) **Sector Concentration Risk:** The Fund primarily invest in securities within a specific or small number of sectors and/or industries. Adverse developments within such sectors and/or industries may affect the value of the underlying securities of the Fund investing in such securities. Investors should be prepared to accept a higher degree of risk when investing in a fund (such as the Fund) that primarily invests in securities within a specific or small number of sectors and/or industries than a fund that is more widely diversified across different sectors.

(d) Emerging market securities risk: Investments in the securities of issuers in emerging market countries involve certain risks and special considerations not typically associated with investing in the securities of issuers in other more established economies or developed countries.

- i. Such risks may include:
- ii. the risk of nationalisation or ex-appropriation of assets or confiscatory taxation;
- iii. social, economic and political instability or uncertainty including war;
- iv. price fluctuations, less liquidity and smaller capitalisation of securities market;
- v. currency exchange rate fluctuations;
- vi. high rates of inflation;
- vii. controls on foreign investment and limitations on repatriation of invested capital and on the ability to exchange local currencies for US Dollars;
- viii. differences in auditing and financial reporting standards which may result in the unavailability of material information about issuers;
- ix. less extensive regulation of the securities markets;
- x. longer settlement periods for securities transactions;
- xi. less developed corporate laws regarding fiduciary duties of officers and directors and the protection of investors; and
- xii. where the Fund invests in markets where custodial and/or settlement systems are not fully developed, the assets of the Fund which are traded in such markets and which have been entrusted to sub-custodians, in circumstances where the use of such sub-custodians is necessary, may be exposed to risk.

(e) Stock Connect Risk: The Fund may use Stock Connect to access China A Shares traded in Mainland China. This may result in additional liquidity risk and operational risks including settlement and default risks, regulatory risk and system failure risk. Further information on the risks associated with Stock Connect and investment in China can be found in the Prospectus.

Investors should also refer to the Prospectus for additional disclosure of risks and conflicts of interest.

Disclaimers

THE DIRECTORS OF THE COMPANY, THE MANAGER, THE INVESTMENT MANAGER AND THE INDEX PROVIDER TOGETHER THE “RESPONSIBLE PARTIES” DO NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF ANY DESCRIPTION RELATING TO THE REFERENCE INDEX OR ANY DATA INCLUDED THEREIN AND THE RESPONSIBLE PARTIES SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. THE RESPONSIBLE PARTIES MAKE NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE FUND, TO ANY SHAREHOLDER IN THE FUND, OR TO ANY OTHER PERSON OR ENTITY IN RESPECT OF THE REFERENCE INDEX DESCRIBED HEREIN.

THE INDEX PROVIDER MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE REFERENCE INDEX OR STRATEGY OR ANY DATA INCLUDED HEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL THE INDEX PROVIDER HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES OR FOR ANY LOST PROFITS, EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

THIS FUND IS NOT SPONSORED, ENDORSED, SOLD OR PROMOTED BY MSCI INC. (“**MSCI**”), ANY OF ITS AFFILIATES, ANY OF ITS INFORMATION PROVIDERS OR ANY OTHER THIRD PARTY INVOLVED IN, OR RELATED TO, COMPILING, COMPUTING OR CREATING ANY MSCI INDEX (COLLECTIVELY, THE “**MSCI PARTIES**”). THE MSCI INDEXES ARE THE EXCLUSIVE PROPERTY OF MSCI. MSCI AND THE MSCI INDEX NAMES ARE SERVICE MARK(S) OF MSCI OR ITS AFFILIATES AND HAVE BEEN LICENSED FOR USE FOR CERTAIN PURPOSES BY INVESCO UK SERVICES LIMITED. NONE OF THE MSCI PARTIES MAKES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY REGARDING THE ADVISABILITY OF INVESTING IN FUNDS GENERALLY OR IN THIS FUND PARTICULARLY OR THE ABILITY OF ANY MSCI INDEX TO TRACK CORRESPONDING STOCK MARKET PERFORMANCE. MSCI OR ITS AFFILIATES ARE THE LICENSORS OF CERTAIN TRADEMARKS, SERVICE MARKS AND TRADE NAMES AND OF THE MSCI INDEXES WHICH ARE DETERMINED, COMPOSED AND CALCULATED BY MSCI WITHOUT REGARD TO THIS FUND OR THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY. NONE OF THE MSCI PARTIES HAS ANY OBLIGATION TO TAKE THE NEEDS OF THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY INTO CONSIDERATION IN DETERMINING, COMPOSING OR CALCULATING THE MSCI INDEXES. NONE OF THE MSCI PARTIES IS RESPONSIBLE FOR OR HAS PARTICIPATED IN THE DETERMINATION OF THE TIMING OF, PRICES AT, OR QUANTITIES OF THIS FUND TO BE ISSUED OR IN THE DETERMINATION OR CALCULATION OF THE EQUATION BY OR THE CONSIDERATION INTO WHICH THIS FUND IS REDEEMABLE. FURTHER, NONE OF THE MSCI PARTIES HAS ANY OBLIGATION OR LIABILITY TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY IN CONNECTION WITH THE ADMINISTRATION, MARKETING OR OFFERING OF THIS FUND.

ALTHOUGH MSCI SHALL OBTAIN INFORMATION FOR INCLUSION IN OR FOR USE IN THE CALCULATION OF THE MSCI INDEXES FROM SOURCES THAT MSCI CONSIDERS RELIABLE, NONE OF THE MSCI PARTIES WARRANTS OR GUARANTEES THE ORIGINALITY, ACCURACY AND/OR THE COMPLETENESS OF ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE MSCI PARTIES MAKES ANY WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE ISSUER OF THE FUND, OWNERS OF THE FUND, OR ANY OTHER PERSON OR ENTITY, FROM THE USE OF ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE MSCI PARTIES SHALL HAVE ANY LIABILITY FOR ANY ERRORS, OMISSIONS OR INTERRUPTIONS OF OR IN CONNECTION WITH ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. FURTHER, NONE OF THE MSCI PARTIES MAKES ANY EXPRESS OR IMPLIED WARRANTIES OF ANY KIND, AND THE MSCI PARTIES HEREBY EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WITH RESPECT TO EACH MSCI INDEX AND ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL OR ANY OTHER

DAMAGES (INCLUDING LOST PROFITS) EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

NO PURCHASER, SELLER OR HOLDER OF THIS SECURITY, PRODUCT OR FUND, OR ANY OTHER PERSON OR ENTITY, SHOULD USE OR REFER TO ANY MSCI TRADE NAME, TRADEMARK OR SERVICE MARK TO SPONSOR, ENDORSE, MARKET OR PROMOTE THIS SECURITY WITHOUT FIRST CONTACTING MSCI TO DETERMINE WHETHER MSCI'S PERMISSION IS REQUIRED. UNDER NO CIRCUMSTANCES MAY ANY PERSON OR ENTITY CLAIM ANY AFFILIATION WITH MSCI WITHOUT THE PRIOR WRITTEN PERMISSION OF MSCI.

THE FUNDS OR SECURITIES REFERRED TO HEREIN ARE NOT SPONSORED, ENDORSED, OR PROMOTED BY MSCI, AND MSCI BEARS NO LIABILITY WITH RESPECT TO ANY SUCH FUNDS OR SECURITIES OR ANY INDEX ON WHICH SUCH FUNDS OR SECURITIES ARE BASED.