

<b>AVVISO</b> <b>n.10525</b>	05 Giugno 2014	SeDeX - PLAIN VANILLA
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Mittente del comunicato : SOCIETE GENERALE

Societa' oggetto dell'Avviso : SOCIETE GENERALE

Oggetto : Notification - Adjustment of Covered Warrants issued by Société Générale SA due to an Extraordinary Event

*Testo del comunicato*

Si veda allegato.

*Disposizioni della Borsa*

Dal giorno 06/06/2014 il Listino Ufficiale verrà modificato di conseguenza.

DATE: 05/06/2014

**Object: Notification - Adjustment of Covered Warrants issued by Société Générale SA due to an Extraordinary Event**

- **EXTRAORDINARY EVENT DESCRIPTION:** Capital Increase Deutsche Bank AG. Deutsche Bank AG announced the details of its capital increase with pro rata subscription rights for its shareholders. The subscription ratio will be 18:5; subscription price of the new shares will be EUR 22.50.
- **EXTRAORDINARY EVENT EFFECTIVE DATE:** June 6<sup>th</sup>, 2014
- **UNDERLYING ISIN CODE:** DE0005140008
- **MAIN DERIVATIVE MARKET:** Eurex
- **ADJUSTMENT FACTOR:** 0.95378295
- **COVERED WARRANTS FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT:**

Isin Code	Underlying	Old Strike	New Strike	Old Parity	New Parity
FR0011644947	DEUTSCHE BANK AG	36 Euros	34.3362 Euros	0.1	0.1048
FR0011644954	DEUTSCHE BANK AG	38 Euros	36.2438 Euros	0.1	0.1048
FR0011341577	DEUTSCHE BANK AG	40 Euros	38.1513 Euros	0.1	0.1048
FR0011644962	DEUTSCHE BANK AG	42 Euros	40.0589 Euros	0.1	0.1048
FR0011341585	DEUTSCHE BANK AG	42 Euros	40.0589 Euros	0.1	0.1048
FR0011644970	DEUTSCHE BANK AG	44 Euros	41.9664 Euros	0.1	0.1048
FR0011370659	DEUTSCHE BANK AG	45 Euros	42.9202 Euros	0.1	0.1048

- **ADJUSTMENT EFFECTIVE DAY:** June 6<sup>th</sup>, 2014

Kind Regards

Société Générale