



Borsa Italiana

AVVISO n.10524	05 Giugno 2014	SeDeX - INV. CERTIFICATES
---------------------------	----------------	------------------------------

Mittente del comunicato : SOCIETE GENERALE

Societa' oggetto
dell'Avviso : SG ISSUER

Oggetto : Adjustment of Certius Certificate issued by
SG Issuer due to an Extraordinary Event

Testo del comunicato

Si veda allegato.

DATE: 05/06/2014

Object: Notification - Adjustment of Certius Certificate issued by SG Issuer due to an Extraordinary Event

- **EXTRAORDINARY EVENT DESCRIPTION:** Capital Increase Deutsche Bank AG. Deutsche Bank AG announced the details of its capital increase with pro rata subscription rights for its shareholders. The subscription ratio will be 18:5; subscription price of the new shares will be EUR 22.50.
- **EXTRAORDINARY EVENT EFFECTIVE DATE:** June 6th, 2014
- **UNDERLYING ISIN CODE:** DE0005140008
- **MAIN DERIVATIVE MARKET:** Eurex
- **ADJUSTMENT FACTOR:** 0.95378295
- **CERTIFICATE FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT:**

Isin Code	Underlying	Old Strike	New Strike
LU0973631376	DEUTSCHE BANK AG	35.24 Euros	33.6113 Euros

- **ADJUSTMENT EFFECTIVE DAY:** June 6th, 2014

Kind Regards

Société Générale