



Borsa Italiana

AVVISO n.10529	05 Giugno 2014	SeDeX - INV. CERTIFICATES
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Mittente del comunicato : COMMERZBANK
Societa' oggetto : COMMERZBANK
dell'Avviso
Oggetto : Certificate - rettifiche

Testo del comunicato

Si veda allegato.

Dear
 Borsa Italiana S.p.A.
 Piazza Affari, 6
 20123 Milano

OBJECT: ADJUSTMENT OF CERTIFICATES ISSUED BY COMMERZBANK AG DUE TO AN EXTRAORDINARY EVENT

EXTRAORDINARY EVENT DESCRIPTION:

Capital Increase

On 5 June 2014, the company Deutsche Bank AG announced the details of its capital increase with pro rata subscription rights for Deutsche Bank AG shareholders. The subscription ratio will be 18:5, subscription price of the new shares will be EUR 22.50.

The transaction will result in an adjustment of the Eurex options, the Eurex Single Stock Futures contracts and the Eurex stock dividend futures contract on shares of Deutsche Bank AG (DBK, DBKE, DBW1, DBW2, DBW4, DBW5, DBKG and D2BK). Ex. date will be **6 June 2014**.

- **EXTRAORDINARY EVENT EFFECTIVE DATE:** 06 June 2014
- **UNDERLYING ISIN CODE:** DE0005140008
- **MAIN DERIVATIVE MARKET:** Eurex
- **ADJUSTMENT FACTOR:** R Factor: 0.953783
- **CERTIFICATES FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT:**

Product Isin	Product name	Underlying	Strike dates	Old Values	New Values
DE000CZ36X16	5Y Barrier Certificate on SX5E members in EUR	Deutsche Bank AG	03/12/2012	34.00	32.4286
			Barrier	13.60	12.9714

- **ADJUSTMENT EFFECTIVE DAY:** 06 June 2014
- **OTHER INFORMATION:**

This product is a basket of four underlyings. The other three underlyings will remain unchanged.

Legal representative signature

