

### COMPANY

#### PRYSMIAN

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http://www.prysmiangroup.com



#### Auditing company \*

Reconta Ernst & Young S.p.A.



#### Investor relations \*

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ISIN	IT0004176001
BLOOMBERG	PRY IM
REUTERS	PRY.MI
Industry	<b>INDUSTRIALS</b>
Super sector	<b>INDUSTRIAL GOODS &amp; SERVICES</b>
Market Segment	<b>MTA</b>

Prysmian Group is world leader in the energy and telecom cables and systems industry. With nearly 140 years of experience, sales of over €7.5 billion in 2016, 21,000 employees across 50 countries and 82 plants, the Group is strongly positioned in high-tech markets and offers the widest possible range of products, services, technologies and know-how. It operates in the businesses of underground and submarine cables and systems for power transmission and distribution, of special cables for applications in many different industries and of medium and low voltage cables for the construction and infrastructure sectors. For the telecommunications industry, the Group manufactures cables and accessories for voice, video and data transmission, offering a comprehensive range of optical fibres, optical and copper cables and connectivity systems. Prysmian is a public company, listed on the Italian Stock Exchange in the FTSE MIB index.

### KEY FIGURES \*

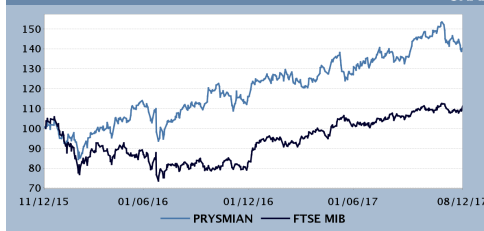
€m	Annual Results		Var % '15 vs '14	Annual Results 31/12/13
	31/12/15	31/12/14		
Total Sales	7,361.00	6,840.00	7.62%	6,995.00
Ebitda	623.00	509.00	22.40%	613.00
Ebitda margin	8.46%	7.44%		8.78%
Ebit	473.00	365.00	29.59%	465.00
Ebit Margin	6.43%	5.34%		6.65%
Ebt	310.00	172.00	80.23%	218.00
Ebt margin	4.21%	2.51%		3.12%
Net Result	214.00	115.00	86.09%	153.00
E-Margin	2.91%	1.68%		2.19%

€m	Annual Results		Var % '15 vs '14	Annual Results 31/12/13
	31/12/15	31/12/14		
Net Financial Debt / (Cash)	750.00	802.00	-6.48%	805.00
Net Equity	1,424.00	1,183.00	20.37%	1,183.00
Capital Employed	2,174.00	1,985.00	9.52%	1,988.00

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro. EBITDA is defined as adjusted EBITDA before non-recurring income (expenses). EBIT is defined as adjusted EBIT before non-recurring income (expenses), the fair value change in metal derivatives and in other fair value items. 2012 and 2013 figures restated in application of IFRS 10-11.

### SHARE ANALYSIS

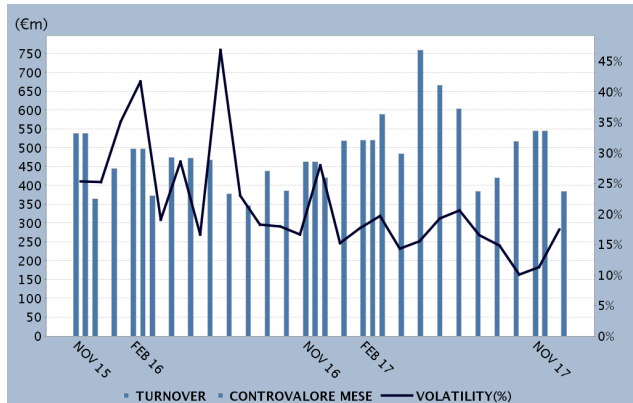


	Quantity	Capitalis. (€ m)
Number of shares outstanding	216,765,735	5,940.62
Ordinary	216,765,735	5,940.62
Nominal value (€)		0.10
	Last Divid. (€)	Detach Date
Ordinary	0.430	24/04/2017

	Last price	Ord	Performance	Ord	INDEX FTSEMIB	Relative perf.	
08/12/2017	27.41		-2Y	37.92%	-2Y	5.74%	32.18%
Price range (-2y)		Ord	-1Y	13.60%	-1Y	23.58%	-9.98%
MAX	29.97		-3M	1.22%	-3M	4.58%	-3.36%
MIN	16.50		-1M	-3.29%	-1M	-0.25%	-3.04%

### TURNOVER AND VOLATILITY - STATISTICS FROM 02/01/2017 TO 08/12/2017

	Turn over	
	Total(€)	6,319,923,137
	Daily average(€)	26,223,747
	Number of shares traded	
	Total	242,264,835
	Daily average	1,005,248
	Number of trades	
	Total	792,990
	Daily average	3,290
	Volatility	16.47%
	Turnover velocity	117.79%



Source: Borsa Italiana. Data refer to the ordinary shares.

### OTHER LISTED INSTRUMENTS ON BIT MARKET

IDEM STOCK FUTURES  SECURITISED DERIVATIVES  WARRANTS  STOCK OPTIONS  LISTED BONDS

\* The above information has been provided and updated by the issuing company

### CORPORATE GOVERNANCE \* (CG)

Executive	Non executive	Independent	BOARD MEMBERS	C.C.I.(1)	C.R.(2)	C.N.(3)	TOP MANAGEMENT
			<b>Massimo Tononi</b> Chairman				<b>Valerio Battista</b> Chief Executive Officer
			<b>Valerio Battista</b> Managing Director and General Manager				<b>Massimo Battaini</b> Head of Business Energy Projects
			<b>Massimo Battaini</b> Director				<b>Pier Francesco Facchini</b> Chief Financial Officer
			<b>Maria Elena Cappello</b> Director				<b>Hans Nieman</b> Head of Business Energy Products
			<b>Alberto Capponi</b> Director				<b>Andrea Pirondini</b> Chief Operating Officer
			<b>Claudio De Conto</b> Director				<b>Fabio Ignazio Romeo</b> Chief Strategy Officer
			<b>Monica De Virgiliis</b> Director				<b>Cristiano Tortelli</b> Head of Oil&Gas Business
			<b>Pier Francesco Facchini</b> Director and Chief Financial Officer				<b>Philippe Vanhille</b> Head of Telecom Business
			<b>Maria Letizia Mariani</b> Director				
			<b>Fabio Romeo</b> Director				
			<b>Giovanni Tamburi</b> Director				

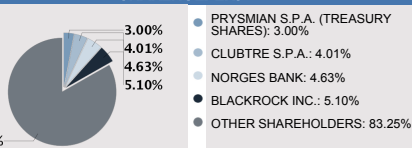
### OTHER INFORMATION RELATING GOVERNANCE

List based voting system (BoD / MB)   
Quorum for minority shareholders 1.0%  
Record Date

(1): Internal Control Committee (2): Compensation Committee (3): Nomination Committee

(CG) Corporate Governance: Traditional Model

### SHAREHOLDERS \*



Source: Consob Update: 01/10/2017