

BORSA ITALIANA

RIGHTS ISSUES

YEAR 2018 (update as of 28.12.2018)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD		UNEXERCISED RIGHTS %	UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)		NUMBER	%	
1	MTA	INDUSTRIA E INNOVAZIONE ORD	29.12.2017	25.01.2018	0.00	0.0811	8:5 ord	37 486 120	33 434 408	2.7	10.8%	37 486 120	100.0%	3.0
2	MTA	CREDITO VALTELLINESE ORD	19.02.2018	08.03.2018	0.00	0.10	631:1 ord	6 996 605 613	5 816 053 200	581.6	16.9%	6 996 605 613	100.0%	699.7
3	AIM-MAC	PRISMI ORD	05.03.2018	22.03.2018	0.00	1.24	3 ord / 8 ord, 150 ord / 1 ocv	4 017 552	2 586 915	3.2	35.6%	3 339 263	83.1%	5.0
	AIM-MAC	PRISMI WAR	05.03.2018	22.03.2018	0.00	0.00	1 : 1 nuove az	4 017 552	2 586 915	0.0	35.6%	3 339 263	83.1%	0.0
4	MTA	ANIMA HOLDING ORD	26.03.2018	12.04.2018	0.00	4.17	7:30 ord	71 898 869	71 202 187	296.9	1.0%	71 898 869	100.0%	299.8
5	MTA	IGD - IMMOBILIARE GRANDE DISTRIBUZIONE ORD	26.03.2018	13.04.2018	0.00	5.165	5:14 ord	29 037 340	28 453 050	147.0	2.0%	29 037 340	100.0%	150.0
6	AIM-MAC	BOMI ITALIA ORD	07.05.2018	24.05.2018	0.00	3.00	1 ord / 10 ord, 100 ord / 1 ocv	1 666 265	1 623 204	4.9	2.6%	1 666 265	100.0%	5.0
7	MTA	ROMA ORD	21.05.2018	07.06.2018	0.15	0.433	2:3 ord	265 046 592	228 766 760	99.1	13.7%	231 312 432	87.3%	100.2
8	AIM-MAC	ENERTRONICA ORD	11.06.2018	28.06.2018	0.00	2.30	2 ord / 7 ord, 926 ord / 1 ocv	2 118 918	568 776	1.3	73.2%	575 432	27.2%	1.32
9	AIM-MAC	ITALIA INDEPENDENT ORD	18.06.2018	06.07.2018	1.00	4.00	7 ord / 31 ord	1 221 500	943 267	3.8	22.8%	1 221 500	100.0%	4.9
10	MTA	K.R.ENERGY ORD	25.06.2018	13.07.2018	0.00	3.71	17 ord +17W :5 ord	11 263 299	3 949 780	14.7	64.9%	4 084 550	36.3%	15.2
	MTA	K.R.ENERGY WAR	25.06.2018	13.07.2018	0.00	0.00	1 : 1 nuove az	11 263 299	3 949 780	0.0	64.9%	4 084 550	36.3%	0.0
11	MTA	PRYSMIAN ORD	02.07.2018	19.07.2018	0.10	15.31	2 ord / 15 ord, 1166 ord / 3 ocv	32 652 314	31 937 840	489.0	2.2%	32 652 314	100.0%	499.9
12	AIM-MAC	INNOVATEC ORD	09.07.2018	26.07.2018	0.00	0.03	11:20 ord	83 190 382	24 787 312	0.8	70.2%	24 837 819	29.9%	0.8
13	MTA	ACOTEL GROUP ORD	09.07.2018	27.07.2018	0.00	4.50	1:5 ord	822 715	418 287	1.9	49.2%	822 715	100.0%	3.7
14	MTA	PIERREL ORD	16.07.2018	03.08.2018	0.00	0.16	4:1 ord	216 316 292	107 436 228	17.3	50.3%	107 436 228	49.7%	17.3
15	AIM-MAC	KI GROUP ORD	10.09.2018	28.09.2018	0.00	1.80	1 ord / 10 ord	553 880	251 975	0.5	54.5%	252 015	45.5%	0.5
16	AIM-MAC	TPS ORD	15.10.2018	06.11.2018	0.00	4.00	21 ord / 100 ord	1 241 310	82 152	0.3	93.4%	1 241 310	100.0%	5.0
17	AIM-MAC	CLABO ORD	29.10.2018	16.11.2018	0.00	2.40	1 ord / 4 ord	2 020 836	218 400	0.5	89.2%	226 900	11.2%	0.5
	AIM-MAC	CLABO WAR	29.10.2018	16.11.2018	0.00	0.00	1 : 1 nuove az	2 020 836	218 400	0.0	89.2%	226 900	11.2%	0.0
18	MTA	B.F. ORD	26.11.2018	13.12.2018	0.00	2.50	23:40 ord	59 969 717	42 658 330	106.6	28.9%	48 397 267	80.7%	121.0
19	MTA	SAFILO GROUP ORD	03.12.2018	17.12.2018	0.704	17:5 ord	213 043 881	171 972 663	121.1	19.3%	213 043 881	100.0%	150.0
20	MTA	BANCA INTERMOBILIARE ORD	03.12.2018	17.12.2018	0.166	183:50 ord	547 653 486	433 421 409	71.9	20.9%	547 653 486	100.0%	90.9
21	MTA	CHL ORD	03.12.2018	17.12.2018	0.01	0.02	125:652 ord	204 695 375	4 342 000	0.1	97.9%	112 938 654	55.2%	2.3
	MTA	CHL WAR	03.12.2018	17.12.2018	0.00	0.00	1:1 nuova az	204 695 375	4 342 000	0.0	97.9%	112 938 654	55.2%	0.0
22	MTA	FILA ORD	03.12.2018	17.12.2018	0.00	10.48	3 : 13 ord	8 022 915	7 820 925	82.0	2.5%	8 022 915	100.0%	84.1

The right issue by ... is currently underway

ABBREVIATIONS:

BC	Blue Chip	ORD	= common shares
ST	Star segment	RSP	= non convertible saving shares
STD	Standard segment	RCV	= convertible saving shares
AIMI	AIM Italia	PRV	= preferred shares
MIV	Investment Companies	WAR	= warrants
MAC	Mercato Alternativo del Capitale	OCV	= convertible bonds