

BORSA ITALIANA RIGHTS ISSUES YEAR 2015 (update as of 30.12.2015)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD			UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)	UNEXERCISED RIGHTS %	NUMBER	%	
RIGHTS ISSUES - YEAR 2015														
1	MTA	MOLMED ORD	09.03.2015	30.03.2015	0.00	0.27	4:5 ord , 4:5 rights	187 311 408	185 892 832	49.4	0.8%	187 311 408	100.0%	49.8
2	MTA	PIERREL ORD	23.03.2015	10.04.2015	0.00	0.70	1:10 ord , 1:10 rights	4 916 279	3 984 941	2.8	18.9%	4 916 279	100.0%	3.4
3	AIM-MAC	DIGITAL MAGICS ORD	11.05.2015	29.05.2015	0.00	4.95	3 :11 ord	1 008 183	972 315	4.8	3.6%	1 008 183	100.0%	5.0
4	MTA	BANCA MONTE PASCHI SIENA ORD	25.05.2015	12.06.2015	0.00	1.17	10:1 ord , 10:1 rights	2 558 256 930	2 547 711 200	2 980.8	0.4%	2 558 256 930	100.0%	2 993.2
5	MTA	AEDES ORD	08.06.2015	25.06.2015	0.00	0.46	8:1 ord , 8:1 rights	86 956 536	85 561 096	39.4	1.6%	86 956 536	100.0%	40.0
6	MTA	BANCA CARIGE ORD	08.06.2015	25.06.2015	0.00	1.17	7 ord:1 ord/rsp, 7:1 rights	726 216 456	724 981 852	848.2	0.2%	726 216 456	100.0%	849.7
7	MTA	I GRANDI VIAGGI ORD	15.06.2015	03.07.2015	0.00	0.46	10:1 ord, 10:1 rights	43 270 330	42 935 620	19.8	0.8%	43 270 330	100.0%	20.0
8	MTA	CALEFFI ORD	29.06.2015	17.07.2015	0.00	1.10	1:4ord , 1:4 rights	3 125 000	2 959 014	3.3	5.3%	3 125 000	100.0%	3.4
9	MTA	BIALETTI INDUSTRIE ORD	13.07.2015	30.07.2015	0.00	0.42	9:20 ord , 9:20 rights	33 675 948	32 088 987	13.3	4.7%	33 675 948	100.0%	14.0
10	AIM-MAC	WM CAPITAL ORD	12.10.2015	29.10.2015	0.00	1.00	10:55 ord , 10:55 rights	2 042 090	3 510	0.0	99.8%	3 510	0.2%	0.0
11	MTA	GABETTI PROPERTY SOLUTIONS ORD	12.10.2015	30.10.2015	0.00	0.94	14 ord : 239 rights	3 180 366	939 218	0.9	70.5%	3 180 352	100.0%	3.0
12	MTA	BONIFICHE FERRARESI ORD	23.11.2015	11.12.2015	1.03	14.22	2:5 ord , 2:5 rights	2 250 000	2 239 270	31.8	0.5%	2 250 000	100.0%	32.0
13	MTA	FIERA MILANO ORD	30.11.2015	18.12.2015	0.00	2.25	3:4 ord , 3:4 rights	31 126 821	29 770 392	66.8	4.4%	29 770 392	95.6%	66.8

ABBREVIATIONS:

BC	Blue Chip	ORD	= common shares
ST	Star segment	RSP	= non convertible saving shares
STD	Standard segment	RCV	= convertible saving shares
AIMIT	AIM Italia	PRV	= preferred shares
MIV	Investment Companies	WAR	= warrants
MAC	Mercato Alternativo del Capitale	OCV	= convertible bonds