

BORSA ITALIANA

RIGHTS ISSUES

YEAR 2014 (update as of 30.12.2014)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD			UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)	RIGHTS %	NUMBER	%	
1	MTA	GABETTI PROPERTY SOLUTIONS ORD	20.01.2014	07.02.2014	0.00	0.03	32 : 41 ord/az. B, 32 : 41 diritti	648 380 448	599 609 024	17.6	7.5%	648 380 448	100.0%	19.0
2	AIM-MAC	VALORE ITALIA HOLDING DI PARTECIPAZ	10.02.2014	11.03.2014	0.00	0.10	1:5 ord	17 154 640	17 154 640	1.7	0.0%	17 154 640	100.0%	1.7
3	MTA	CHL OCV	24.02.2014	21.03.2014	0.50	0.50	1ocv:11 ord	20 455 019	11 086 057	5.5	45.8%	11 116 057	54.3%	5.6
4	MTA	MOLMED ORD	10.03.2014	28.03.2014	0.00	0.60	1:27 ord , 1:27 diritti	8 252 092	7 975 083	4.8	3.4%	8 252 092	100.0%	5.0
5	MTA	BANCO POPOLARE ORD	31.03.2014	17.04.2014	0.00	9.00	17:18 ord , 17:18 diritti	166 473 775	165 038 533	1 485.3	0.9%	166 473 775	100.0%	1 498.3
6	MTA	MEDIACONTECH ORD	14.04.2014	16.05.2014	0.00	1.14	9:1 ord , 9:1 diritti	16 707 600	16 313 976	18.6	2.4%	16 584 903	99.3%	18.9
7	MTA	ISAGRO ORD	22.04.2014	13.05.2014	0.00	1.37	40 ord + 81 svil : 100 ord	21 175 000	21 012 981	28.8	0.8%	21 175 000	100.0%	29.0
8	MTA	BANCA POPOLARE MILANO ORD	05.05.2014	23.05.2014	0.00	0.43	9:25 ord , 9:25 diritti	1 162 161 765	1 156 155 561	497.1	0.5%	1 162 161 765	100.0%	499.7
9	MTA	CREDITO VALTELLINESE ORD	26.05.2014	20.06.2014	0.00	0.64	13:10 ord , 13:10 diritti	624 963 248	622 581 349	398.5	0.4%	624 963 248	100.0%	400.0
10	MTA	BANCA MONTE PASCHI SIENA ORD	09.06.2014	27.06.2014	0.00	1.00	214:5 ord , 214:5 diritti	4 999 698 478	4 992 056 324	4 992.1	0.2%	4 999 698 478	100.0%	4 999.7
11	MTA	ITALCEMENTI ORD	09.06.2014	27.06.2014	0.00	4.83	3:7 ord , 3:7 diritti	103 622 721	103 025 151	497.1	0.6%	103 622 721	100.0%	500.0
12	MTA	BANCA POPOLARE SONDRIO	09.06.2014	04.07.2014	3.00	3.00	3:8 ord , 3:8 diritti	114 422 994	114 147 681	342.4	0.2%	114 422 994	100.0%	343.3
13	MTA	BANCA CARIGE ORD	16.06.2014	04.07.2014	0.00	0.10	93:25 ord , 93:25 diritti	7 992 888 534	7 981 703 982	798.2	0.1%	7 992 888 534	100.0%	799.3
14	AIM-MAC	FRENDY ENERGY ORD	23.06.2014	23.07.2014	0.00	1.00	1:10 ord , 1:10 diritti	3 924 738	3 907 226	3.9	0.4%	3 924 738	100.0%	3.9
15	MTA	BANCA POPOLARE EMILIA ROMAGNA OR	23.06.2014	18.07.2014	3.00	5.14	7:16 ord , 7:16 diritti	145 850 334	145 519 297	748.0	0.2%	145 850 334	100.0%	749.7
16	MTA	CLASS EDITORI ORD	30.06.2014	18.07.2014	0.10	0.22	catA:100 az.ord catA/B , 169:1	177 611 564	129 305 787	29.0	27.2%	177 611 564	100.0%	39.8
17	MTA	A.S.ROMA ORD	30.06.2014	18.07.2014	0.15	0.38	2:1 ord , 2:1 diritti	265 046 592	260 449 250	98.2	1.7%	265 046 592	100.0%	99.9
18	MTA	LVENTURE GROUP ORD	07.07.2014	25.07.2014	0.00	0.70	2:3 ord , 2:3 diritti	7 100 000	6 853 120	4.8	3.5%	7 100 000	100.0%	5.0
19	AIM-MAC	VALORE ITALIA OCV	18.08.2014	12.09.2014	1125.00	1125.00	1ocv:23474 ord	4 400	2 782	3.1	36.8%	2 782	63.2%	3.1
20	MTA	IGD - IMMOBILIARE GRANDE DISTRIBUZI	29.09.2014	17.10.2014	0.00	0.50	11:10 ord , 11:10 diritti	396 186 626	395 200 212	199.2	0.2%	396 186 626	100.0%	199.7
21	MTA	BENI STABILI ORD	29.09.2014	17.10.2014	0.10	0.42	1ord :8 diritti	353 122 982	350 876 733	148.8	0.6%	353 122 982	100.0%	149.7
22	AIM-MAC	FINTEL ENERGIA GROUP ORD	13.10.2014	31.10.2014	0.10	3.13	1:15 ord , 1:15 diritti	1 594 249	106 940	0.3	93.3%	1 594 249	100.0%	5.0
23	MTA	TREVI FINANZIARIA INDUSTRIALE ORD	20.10.2014	06.11.2014	0.50	2.10	27:20 ord , 27:20 diritti	94 588 965	94 331 439	198.1	0.3%	94 588 965	100.0%	198.6
24	AIM-MAC	TE WIND ORD	20.10.2014	18.11.2014	0.50	1.00	3ord:7diritti	4 862 616	305 175	0.3	93.7%	305 175	6.3%	0.3
25	MTA	CATTOLICA ASSICURAZIONI ORD	10.11.2014	27.11.2014	3.00	4.25	21:10 ord , 21:10 diritti	117 500 880	116 936 862	497.0	0.5%	117 500 880	100.0%	499.4
26	AIM-MAC	VITA SOCIETA EDITORIALE ORD	10.11.2014	27.11.2014	0.28	0.28	1:2 ord , 1:2 diritti	6 669 285	2 361 522	0.7	64.6%	2 361 522	35.4%	0.7
27	AIM-MAC	PRIMI SUI MOTORI ORD	27.10.2014	04.12.2014	0.00	22.50	1:8 ord , 1:8 diritti	173 830	22 892	0.5	86.8%	22 892	13.2%	0.5

ABBREVIATIONS:

BC	Blue Chip	ORD	= common shares
ST	Star segment	RSP	= non convertible saving shares
STD	Standard segment	RCV	= convertible saving shares
AIMIT	AIM Italia	PRV	= preferred shares
MIV	Investment Companies	WAR	= warrants
MAC	Mercato Alternativo del Capitale	OCV	= convertible bonds