

11 January 2024

**Euronext Access Milan Market
Template for requesting the judgement
of admissibility of financial instruments
to be issued under an Access market
issuance programme*****Application for requesting a declaration of admissibility to trading For
financial instruments***

The issuing company (hereinafter referred to as the "Company" or "Issuer") in the person of its legal representative or a person with the necessary powers.

Company name	
Registered office (city and street)	
Share Capital	
Registration number	
Fiscal code and VAT number	
Telephone contact	
E-mail address	

and where applicable

The guarantor company (hereinafter referred to as the "Guarantor") in the person of its legal representative or a person with the necessary powers.

Company name	
Registered office (city and street)	
Share Capital	
Registration number	
Fiscal code and VAT number	
Telephone contact	
E-mail address	

WHEREAS

- the organisation and management of the Access Milan market are governed by rules published on Borsa Italiana Website (hereinafter, as last amended, the

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“Rules”);

- ❑ the Issuer [or the Guarantor] declares that it has viewed the information document provided on Borsa Italiana’s website pursuant to Regulation (EU) 2016/679 (GDPR).

In consideration of the foregoing, the Issuer and the guarantor in the person of its legal representative or other duly authorised person,

APPLY

in accordance with Article 225.1 of the Rules for the admissibility to listing of the following financial instruments _____ with reference to the following [supplementary notes/program]:

Traceability of financial flows

1. Borsa Italiana and the Issuer [and the Guarantor, if present] assume all obligations regarding the traceability of the financial flows provided by Law 136/2010, as subsequently amended and implemented (the “Traceability Obligations”).
2. The Issuer [and the Guarantor, if present], if it is a “awarding station” pursuant to the legislative decree no. 50 of 18 April 2016 and subsequent amendments, to ensure the enforcement of Article 3 of Law 136/2010 and subsequent amendments, undertakes to communicate to Borsa Italiana by the form Annex 1 in the present Instructions the identification bidding code (CIG) and, in case, the unique code of project (CUP) if not already sent to Borsa Italiana and where it is unnecessary to indicate new CIG and/or CUP codes.
3. In particular, in fulfilling the Traceability Obligations, Borsa Italiana will communicate to the Issuer [and the Guarantor, if present]:
 - (i) the bank accounts details to be used, also nonexclusively, for the payments to be made by the Issuer [and the Guarantor, if present] pursuant to the present application;
 - (ii) the personal details and the fiscal code of the persons delegated to operate on them, indicating the relevant role and powers, within 7 (seven) days from the creation of the accounts above or, in case of existing accounts, within 7 (seven) days from their first use in relation to the payments made by the Issuer [and the Guarantor, if present].Any possible amendment of the information indicated in points (i) and (ii) above, will have to be communicated to the Issuer [and the Guarantor, if present] within 7 (seven) days from occurrence.
4. Borsa Italiana undertakes, in particular, to inform the Issuer [and the Guarantor, if present] and the Prefecture/Territorial office of the Government of the province where the Issuer [and the Guarantor, if present] has its registered office) if it becomes aware of breaches by its contractual counterparties, if any, in relation to the Traceability Obligations.

* * *

Specifically approves, pursuant to Articles 1341 and 1342 of the Civil Code, the following Articles of the Euronext Access Milan Market Rules: artt. 222 and 223 (Conditions for the admission of financial instruments); art. 224 (Procedure for instruments' admission to trading); artt. 230 and 231 (Suspension and revocation of instruments); art. 340 (Information disclosure obligations); artt. 1210 and 1213 (Verification activity and co-operation); art. 1215 (Imposition of sanctions for market intermediaries and issuers); art. 2050 (Special procedures for the conclusion of contracts); art. 2071 (Closing reference price); art. 6000 (Controls and measures concerning trading); art. 6010 (Measures concerning trading parameters, hours and phases); artt. C010, C011, C012 and C015 (Measures against market intermediaries and issuers); artt. C021, C022 and C023 (Procedure for verifying violations); art. C030 and C031 (Review of measures); art. C050 (Suspension of time limits); art. C070 (Disputes submitted to the courts); artt. C080 and C081 (Other disputes); artt. C090, C091, C092, C093, C094, C095 and C096 (Appeals Board); artt. C100, C101 and C102 (Board of Arbitration).

(place, data)

(Signature of the legal representative or other duly authorised person)

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