

27 March 2023

Global Equity Market MTF Market

Application for admission of financial instruments to trading

ANNEX 1

Application for admission of financial instruments to trading on the Borsa Italiana Global Equity Market MTF

The applicant company (hereinafter the "Company" or "Applicant") in the person of its legal representative or a person with the necessary powers.

Name and company name	
Registered Office (City, Address and Postal Code)	
VAT No.	
Tax Code	
LEI code	
Legal Representative (Name and Surname)	

WHEREAS

- the organisation and management of the Borsa Italiana Global Equity Market MTF (hereinafter "BIt GEM") are governed by rules published on the website of Borsa Italiana (hereinafter the "Rules");
- the Company declares that it has viewed the information notice on Borsa Italiana's website pursuant to Regulation (EU) 679/2016.

In consideration of the foregoing, the Company in the person of its legal representative or other duly authorised person,

APPLIES

pursuant to Article 210 of the Rules, for admission to trading on the BIt GEM market of the following financial instruments:

ISIN code	Denomination

To this end,

DECLARES

that the financial instruments that are the subject of the application for admission are:

- admitted to trading on at least one OECD market;
- freely transferable;
- suitable for settlement through the services managed by Monte Titoli.

Applicable rules and regulations

The Applicant acknowledges and accepts that this application and the legal relationships that derive from it are to be understood as governed, pursuant to Articles 1341 and 1342 of the Civil Code, by the Rules and the related implementing provisions that the Applicant declares it knows and accepts, having read viewed them on the Borsa Italiana website.

In addition the Applicant declares that it has viewed the information document provided on Borsa Italiana's website pursuant to art. 13 of the Legislative Decree no. 196 of 30 June 2003.

Traceability of financial flows

1. Borsa Italiana and the Applicant assume all obligations regarding the traceability of the financial flows provided by Law 136/2010, as subsequently amended and implemented (the "Traceability Obligations").
2. The Applicant, if it is an "awarding station" pursuant to Legislative Decree no. 50 of 18 Aprile 2016 (Code of public contracts for works, services and supplies), to ensure the enforcement of Article 3 Law 136/2010 and subsequent amendments, undertakes to communicate to Borsa Italiana by the form annexed in the present application the identification bidding code (CIG) and, in case, the unique code of project (CUP) if not already sent to Borsa Italiana and where it is unnecessary to indicate new CIG and/or CUP codes.

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3. In particular, in fulfilling the Traceability Obligations, Borsa Italiana will communicate to the Applicant:

- (i) the bank accounts details to be used, also non exclusively, for the payments to be made by the Applicant pursuant to the present application;
- (ii) the personal details and the fiscal code of the persons delegated to operate on them, indicating the relevant role and powers, within 7 (seven) days from the creation of the accounts above or, in case of existing accounts, within 7 (seven) days from their first use in relation to the payments made by the Applicant.

Any possible amendment of the information indicated in points (i) and (ii) above, will have to be communicated by the Applicant within 7 (seven) days from occurrence.

4. Borsa Italiana undertakes, in particular, to inform the Applicant and the Prefecture/Territorial office of the Government of the province where the Applicant has its registered office if it becomes aware of breaches by its contractual counterparties, if any, in relation to the Traceability Obligations.

(place and date)

(Signature of the legal representative or other duly authorised person)

The Applicant specifically approves, pursuant to Articles 1341 and 1342 of the Civil Code, the following provisions of the Rules: art. 222 (Conditions for the admission of financial instruments); art. 223 (Reject of the application for admission of financial instruments); Sec. 10.4 and 10.5 (Interruption and suspension of time limits); art. 230 and 231 (Suspension and revocation of instruments); art. 1210 (Verification activity); art. 1215 (Imposition of sanctions); articles C010 (Measures against market intermediaries and issuers), C011 and C012 (Measure against market intermediaries and issuers - Disclosure to the public); articles C021.2, C022 and C023 (Procedure for verifying violations - Deadlines to submit a written brief), art. C030 (Review of measures), art. C070 (Disputes referred to Judicial Authority - Jurisdiction), arts. C080 (Other Disputes) and articles C081 (Conditions to proceeding), C100, C101 and C102 (Board of Arbitration).

(place and date)

(Signature of the legal representative or other duly authorised person)

Template for Traceability of Financial Flows

[ON HEADED PAPER OF THE ISSUER]

Subject: **Traceability of financial flows**

Dear Sirs,

in order to accomplish the obligations provided by Article 3 of Law no. 136 of 13 August 2010 and subsequent amendments (hereinafter, "Law n. 136/2010"), the subscriber _____ (legal representative or duly authorized person), assuming any greater responsibility on the veracity of the declarations and statements below, on behalf of _____ (Company name and legal form), with registered office in _____ (city), _____ (address), Fiscal Code and VAT no. _____ (the Applicant),

DECLARES

- the Applicant could be included in the definition of "awarding station" as provided by the legislative decree no. 50 of 18 April 2016 and subsequent amendments in order to accomplish the obligations provided by Article 3 of Law n. 136/2010 and subsequent amendments and, consequently, with reference to the relationship/s with Borsa Italiana,

COMMUNICATES THAT

- the Identification Bidding Code/s (CIG) is/are the following: _____;
- the Unique Project Code(s) (CUP), where envisaged, is/are the following: _____;
- all applications for admission to trading of the financial instruments issued by the undersigned Applicant shall be understood, until now, integrated by an indication of the relevant Identification Bidding Code/s (CIG) and, where applicable, the Unique Project Code/s (CUP).

(place and date)_____
(Signature of the legal representative or other duly authorised person)

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