

# PROFORMA SCHEDULE 1 PRE-ADMISSION ANNOUNCEMENT TO BE ISSUED PURSUANT TO RULE 2 OF THE AIM ITALIA RULES FOR COMPANIES

## Instructions and Information

### Content and timing

- For full information on what information should be disclosed and what particular terms mean, please see Schedule One to the AIM Italia Rules for Companies. In particular, underlined terms are more fully explained in those rules.
- Announcements can be submitted for release with limited information missing (e.g. number of securities to be admitted), where such information is unknown at the time, but please note right of Borsa Italiana under rule 2 to restart the 10 day period in the case of changes it considers material and the right under rule 9 to delay admission. Such matters should be brought to the attention of Borsa Italiana without delay. Where appropriate information is to follow, please state 'TBC' in the relevant reply box.
- Pursuant to rule 2 of the AIM Italia Rules for Companies, announcements need to be released with 10 clear business days between the date of our receipt of the announcement and the date of admission.

### Format

- The **white boxes** below each heading should be completed as fully as possible.

### Release

- In the case of queries please contact Borsa Italiana at [aimitaliaemi@borsaitaliana.it](mailto:aimitaliaemi@borsaitaliana.it) .

<b>ANNOUNCEMENT TO BE MADE BY THE AIM ITALIA APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH RULE 2 OF THE AIM ITALIA RULES FOR COMPANIES (“AIM ITALIA RULES”)</b>	
COMPANY NAME:	
COMPANY REGISTERED OFFICE ADDRESS AND, IF DIFFERENT, COMPANY TRADING ADDRESS (INCLUDING POSTCODES) :	
COUNTRY OF INCORPORATION:	
COMPANY WEBSITE ADDRESS CONTAINING ALL INFORMATION REQUIRED BY AIM ITALIA RULE 26:	
COMPANY BUSINESS (INCLUDING <u>MAIN COUNTRY OF OPERATION</u> ) OR, IN THE CASE OF AN <u>INVESTING COMPANY</u> , DETAILS OF ITS <u>INVESTING POLICY</u> . IF THE <u>ADMISSION</u> IS SOUGHT AS A RESULT OF A REVERSE TAKE-OVER UNDER RULE 14, THIS SHOULD BE STATED:	
DETAILS OF SECURITIES TO BE ADMITTED INCLUDING ANY <u>RESTRICTIONS AS TO TRANSFER</u> OF THE SECURITIES (i.e. where known, number and type of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):	
CAPITAL TO BE RAISED ON ADMISSION ( <u>IF APPLICABLE</u> ) AND ANTICIPATED MARKET CAPITALISATION ON ADMISSION:	
PERCENTAGE OF AIM ITALIA SECURITIES <u>IN PUBLIC HANDS AT ADMISSION</u> :	
TOTAL NUMBER OF SHAREHOLDERS AT ADMISSION (insofar the issuer is aware):	
DETAILS OF ANY OTHER <u>EXCHANGE OR TRADING PLATFORM</u> TO WHICH THE AIM ITALIA SECURITIES (OR OTHER SECURITIES OF THE COMPANY) ARE OR WILL BE ADMITTED OR TRADED:	
FULL NAMES AND FUNCTIONS OF <u>DIRECTORS</u> AND PROPOSED DIRECTORS:	
FULL NAMES AND HOLDINGS OF <u>SIGNIFICANT SHAREHOLDERS</u> EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL, BEFORE AND AFTER ADMISSION:	
NAMES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM ITALIA RULES:	
(i)	ANTICIPATED ACCOUNTING REFERENCE DATE
(ii)	DATE TO WHICH THE <u>MAIN FINANCIAL INFORMATION</u> IN THE ADMISSION DOCUMENT HAS BEEN PREPARED (this may be represented by an unaudited interim financial information)
(iii)	DATES BY WHICH IT MUST PUBLISH ITS FIRST THREE REPORTS PURSUANT TO AIM ITALIA RULES 18 AND 19:
EXPECTED ADMISSION DATE:	

NAME AND ADDRESS OF NOMINATED ADVISER:
NAME AND ADDRESS OF SPECIALIST:
DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM:
DATE OF NOTIFICATION:
NEW/ UPDATE: