



UNIPOL GRUPPO S.P.A. SHAREHOLDERS' AGREEMENT

Bologna, 14 February 2018

Pursuant to current law, Unipol Gruppo S.p.A. ("Unipol") hereby announces that the extract of the Shareholders' Agreement concerning Unipol shares, published today in the newspaper *Il Sole 24 Ore* and updated following the merger by incorporation of Holmo 2 S.p.A. into Holmo S.p.A., has been made available to the public on the authorised storage mechanism *eMarket Storage* (www.emarketstorage.com) and on the Company's website www.unipol.it - under the section Investors/Shareholding Structure/Shareholders' Agreement.

Material information pursuant to Article 130 of the CONSOB Issuers' Regulation 11971/99 is also available on the same website.

Unipol Gruppo S.p.A.

Unipol is one of the main insurance groups in Europe, with total premiums of roughly €12.3bn, of which €7.9bn in Non-Life and €4.4bn in Life (figures from 2017). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A., founded at the start of 2014 and a leader in Italy in the Non-Life business, particularly MV TPL. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions, and maintains a presence in the bancassurance channel. Lastly, it also operates in the banking realm through the network of Unipol Banca branches and manages significant diversified assets in the real estate, hotel and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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