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PRESS RELEASE

COMUNICATO STAMPA



RISULTATI PRELIMINARI RELATIVI ALL'AUMENTO DI CAPITALE DI BANCA CARIGE

Genova, 6 dicembre 2017 – Banca Carige informa che in data odierna si è concluso il periodo di sottoscrizione relativo all'aumento di capitale.

Dai dati preliminari pervenuti l'aumento di capitale in opzione risulta essere stato sottoscritto per circa il 66%, pari a circa €31 milioni.

A tale ammontare vanno aggiunti circa €46 milioni relativi alle adesioni pervenute nel contesto della *tranche* riservata ai portatori dei titoli subordinati oggetto dell'LME.

Il valore complessivo è, pertanto, pari a circa €77 milioni.

I diritti di opzione non esercitati verranno offerti in Borsa secondo un calendario che verrà tempestivamente comunicato al mercato. Nel caso in cui a seguito dell'offerta in Borsa rimanessero diritti inopinati, gli stessi saranno sottoscritti dai sub-garanti di prima allocazione e a seguire dai garanti e dai sub-garanti proporzionali su base pari passu, fermo restando il diritto di Malacalza Investimenti Srl di sottoscrivere nuove azioni che

dovessero risultare non sottoscritte al termine dell'asta, per un ammontare che consenta alla stessa di raggiungere una partecipazione pari al 28% del capitale sociale post aumento.

Si ricorda che al fine di aggiornare il prospetto informativo pubblicato per l'aumento di capitale con l'evoluzione delle operazioni comunicate al mercato il 4 e il 6 dicembre, Banca Carige ha predisposto un supplemento al prospetto stesso soggetto ad approvazione da parte di CONSOB; la pubblicazione del supplemento implica il diritto di recesso ex art. 95-bis del decreto legislativo del 24 febbraio 1998 numero 58.

L'Amministratore Delegato Paolo Fiorentino ha commentato *“Oggi scriviamo una nuova pagina della storia di Banca Carige, siamo molto soddisfatti per il risultato del nostro aumento di capitale che è andato in porto con grande successo, nonostante la difficile situazione di mercato in cui ci siamo trovati. Mi piace sottolineare che si tratta della prima volta che una Banca in difficoltà nel nostro Paese, ce l'ha fatta da sola, insieme al suo territorio. Sono stato fiducioso fin dall'inizio, ero certo che la Banca fosse viva e pulsante e ne abbiamo avuto conferma grazie al coinvolgimento determinante sia dei soci stabili sia dei nostri piccoli azionisti, che hanno fatto la loro parte”*.

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To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.