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PRESS RELEASE

COMUNICATO STAMPA



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Genova, 16 novembre 2017 – Facendo seguito alla comunicazione di questa mattina, il Consiglio di Amministrazione di Banca Carige appena concluso ha preso atto di quanto comunicato dall'Amministratore Delegato Paolo Fiorentino in merito ai progressi nel dialogo con gli azionisti di riferimento, con gli investitori istituzionali e con le banche del consorzio di garanzia.

Al momento, gli impegni sottoscritti ricevuti dalla Banca ammontano all'11,75% del capitale sociale, oltre a quanto comunicato nel pomeriggio dalla Malacalza Investimenti S.r.l. che ha dichiarato di "confermare ancora la propria attitudine di sostegno nell'interesse della Banca del territorio e dell'azionariato tutto".

Malacalza Investimenti S.r.l. ha altresì dichiarato di "aver presentato istanza all'autorità di vigilanza già dal 26 ottobre 2017 per essere autorizzata a incrementare la propria partecipazione nella Banca sino alla quota pari al 28% del capitale sociale della

medesima".

Sono in fase di finalizzazione ulteriori impegni.

Nel corso della giornata, il *top management* di Banca Carige ha continuato a lavorare, cosa che farà anche domani, per determinare la finalizzazione del consorzio di garanzia, condizione questa imprescindibile per la realizzazione dell'operazione.

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To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.