



**NOTICE INFORMING THAT THE SHAREHOLDERS' RESOLUTION THAT
APPROVED THE MERGER BY ACQUISITION OF THE NETWORK BANKS INTO UBI
BANCA HAS BEEN FILED WITH THE COMPANY REGISTRAR**

Bergamo, 21st October 2016. UBI Banca S.p.A. announces that on 18th October 2016 the merger resolution approved by an Extraordinary Shareholders' Meeting of UBI Banca itself on 14th October 2016 (the “**Extraordinary Shareholders' Meeting**”) was filed with the Company Registrar of Bergamo .

The merger resolutions of the following companies have also been filed with the competent offices of the Company Registrars: Banco di Brescia San Paolo CAB S.p.A., Banca Popolare di Bergamo S.p.A., Banca Popolare Commercio e Industria S.p.A., Banca di Valle Camonica S.p.A., Banca Popolare di Ancona S.p.A. and Banca Regionale Europea S.p.A..

With regard to Banca Carime S.p.A., the procedure for filing with the competent Company Registrar is currently in progress.

Furthermore, the minutes of the Extraordinary Shareholders' Meeting of UBI Banca will be disclosed to the public at its registered office, on the corporate website of UBI Banca (www.ubibanca.it) in the Shareholders' Section (Shareholders' Meetings and communications to shareholders) and on the authorised storage facility entitled “1info” at the address www.1info.it during the course of 24th October 2016.

For further information please contact:

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Copy of this press release is available on the website www.ubibanca.it – shareholders' section