

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, 20 October 2016 – Intesa Sanpaolo communicates that the following documents concerning the merger by incorporation of Accedo S.p.A. into Intesa Sanpaolo S.p.A. were made public today at the Company's Registered Office, as well as on the authorised storage system [eMarket Storage](#) and on the website group.intesasanpaolo.com. This is in accordance with regulations in force.

- Merger plan
- Explanatory report of the Board of Directors of Intesa Sanpaolo
- Explanatory report of the Board of Directors of Accedo
- Half-yearly report of Intesa Sanpaolo as at 30 June 2016 (in place of the financial statements)
- Financial statements of Accedo as at 30 June 2016.

Also the annual reports for the last three years of the companies involved in the transaction have been made available at the Registered Office of Intesa Sanpaolo.

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