

NEWS RELEASE

Verona, 29 September 2016

Banco Popolare: notice of publication of documents


Further to the news release published on 13 September 2016, we inform that, in compliance with current regulations, the Information Document - with the corresponding attachments - prepared pursuant to art. 70, paragraph 6, of Consob's Regulation approved with resolution no. 11971 of 14 May 1999 and following amendments, regarding the merger between Banco Popolare - Società Cooperativa and Banca Popolare di Milano S.c. a r.l., as of today is available to the public at the corporate head office and at Borsa Italiana S.p.A., and it has also been published on the corporate website of Banco Popolare www.bancopopolare.it (Investor Relations section), as well as on the website of the authorized central storage mechanism www.emarketstorage.com.

Media relations

Marco Grassi

T +39 045 8675048 / 183 / 381 / 121

ufficio.stampa@bancopopolare.it

 [@bancopopolare](https://twitter.com/bancopopolare)

Investor Relations

Tom Lucassen

T +39 045 8675537 / 613 / 053

investor.relations@bancopopolare.it

www.bancopopolare.it (IR section)