

## **TERNA: DOCUMENTATION FILED**

**Rome, 29 April 2016** – Please be informed that the following documents have been filed at the stock-exchange management company Borsa Italiana S.p.A. and published on the websites of the Company ([www.terna.it](http://www.terna.it)), the authorised storage service "1Info" ([www.1info.it](http://www.1info.it)) and Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)) after approval by the Board of Directors of TERNA S.p.A. at its meeting on 21 March 2016:

- 2015 Annual Financial Report, including TERNA S.p.A.'s draft financial statements and the TERNA Group's consolidated financial statements, accompanied by the Report on Operations from TERNA S.p.A.'s separate financial statements and from the consolidated financial statements at 31 December 2015 together with the further documentation pursuant to Art. 154 *ter*, paragraph 1, of Italian Legislative Decree No. 58 of 24 February 1998 (Consolidated Law on Finance)
- Annual Report on Corporate Governance and the ownership structure

as well as

- the reports of the Board of Statutory Auditors and of the Independent Auditing Company.

These documents are also filed and available to the public - together with information relating to subsidiaries and associates required by law - at the registered office.

The following have also been published via the same channels and filed at the Company head office and at the stock exchange management company Borsa Italiana S.p.A.:

- the Board of Directors' Reports illustrating the matters on the agenda of TERNA S.p.A.'s Shareholders' Meeting convened for 30 May 2016 in a single call, as per the call notice published on 28 April 2016;
- TERNA S.p.A.'s Annual Remuneration Report provided for in Art. 123 *ter* of the Consolidated Law on Finance, approved by TERNA S.p.A.'s Board of Directors at its meeting on 21 March 2016;
- the Information Document related to the 2016-2018 Long-Term Incentive Plan ("LTI Plan") drawn up under the terms of Article 84 *bis* of Consob Regulation No. 11971 of 14 May 1999 and subsequent amendments and additions;