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TERNA - DOCUMENTATION DEPOSITED INTERIM REPORT AS OF MARCH 31, 2015 PUBLISHED

Rome, May 14, 2015 – TERNA announces that the Interim report as of March 31, 2015 (required by Article 154 *ter*, par. 5, of Italian Legislative Decree no. 58 of February 24, 1998) approved by the Board of Directors of TERNA S.p.A. in its meeting of May 6, 2015, and not subject to audit by the auditing company, has been filed and made available to the public at the Company's head office, published on the Company's website (<u>www.terna.it</u>) and on the website of the authorized storage mechanism "1Info" (<u>www.1info.it</u>), and has also been filed with the market management company Borsa Italiana S.p.A. (<u>www.borsaitaliana.it</u>).

