



PRESS RELEASE

Parmalat signs a loan agreement for a 500-million-euro medium/long-term facility

Parmalat S.p.A. signed today a loan agreement for a 500-million-euro medium/long-term facility with a pool of banks that includes UniCredit S.p.A., Banca Nazionale del Lavoro S.p.A., Cariparma Crédit Agricole, Crédit Agricole Corporate and Investment Bank Milan branch as Mandated Lead Arrangers and UniCredit Group acting as Agent.

This credit line, which will be disbursed in response to one or multiple drawdown requests to be submitted within nine months from today's date, is unsecured. The interest rate is indexed to the Euribor plus a spread in line with the best market conditions currently available. The credit line will expire in April 2020.

This credit line, combined with the available internal resources, provides the Group with the financial support necessary to continue on its growth track.

Collecchio, April 28, 2015

Parmalat S.p.A.