

Ansaldo STS S.p.A. Via Paolo Mantovani, 3-5, 16151 Genoa - Italy Issued Capital € 100.000.000,00 - fully paid up R.E.A. n. 421689 Company Registration number Genoa Chambre of Commerce Fiscal Code and Value Added Tax n. 01371160662

Direction and coordination of Finmeccanica S.p.A.

Press Office Tel. +39 010 655 2458 - Fax +39 010 655 2939 www.ansaldo-sts.com

Genoa, 26th March 2015

FILING OF THE ANNUAL FINANCIAL REPORT AND INFORMATION ON FINANCIAL INSTRUMENTS-BASED REMUNERATION PLANS

We hereby announce that the annual financial report, comprising the draft financial statements of Ansaldo STS S.p.A. as of 31 December 2014, the consolidated financial statements of Ansaldo STS Group as of 31 December 2014, the Director's report and the statement pursuant to article 154-bis, paragraph 5, of the Legislative Decree 58/98 as well as the Corporate Governance Report and information on the shareholder structure pursuant to article 123-bis of the Legislative Decree 58/98, has been made available to the public at the Company's registered office, through the publication on the Company's website at www.ansaldo-sts.com/it/assemblea-azionisti-2015 as well as on the storage system at www.emarketstorage.com.

The Reports of External Auditors, the Report of the Statutory Board of Auditors to the Shareholders' Meeting, as well as the financial statements of the extra-UE relevant subsidiaries drafted for the consolidated financial statements in compliance with article 36 of the Market Regulations, have been made available to the public with the same procedure.

The financial statements and/or summary accounts for Ansaldo STS subsidiaries and affiliates have also been made available to the public at the Company's registered office pursuant to Article 2429 of the Italian Civil Code.

Furthermore, the Report on Remuneration drafted pursuant to article 123-ter of the Legislative Decree no. 58/98 and article 84-quater of the Consob Regulation no. 11971 of 14 May 1999, as amended, has been made available to the public at the company's registered office and on the Company's website at <u>www.ansaldo-sts.com/en/shareholders-meeting-2015</u> as well as on the storage system at <u>www.emarketstorage.com</u>.

Ansaldo STS, listed on the Italian Stock Exchange, is an international technology company specializing in the design, implementation and management of transport systems and signalling equipment for railways and underground railways, both for freight and passengers. The Group acts as a Main Contractor and supplier of "turnkey" systems worldwide. Ansaldo STS is headquartered in Genoa and employs about 4,000 people (*restated*) in more than 30 countries. In 2013, it reported revenues (*restated*) of EUR 1.230 million with an operating income restated (EBIT) of EUR 117 million and a consolidated net profit of EUR 75 million.



Please note that pursuant to article 84-*bis*, paragraph 5 of the Consob Regulation no. 11971 of 14 May 1999, as amended, the tables with the updated data concerning the status of implementation of the 2012-2013 and 2014-2016 Stock Grant Plans, drafted in compliance with the Model 7 of the Annex 3A of the above mentioned Regulation, have been attached to the Report on Remuneration.

More information on the financial instruments-based remuneration plans adopted by the Company are available in the Report on Remuneration and in the relevant information documents published on the Company's website at <u>www.ansaldo-sts.com/en/governance/governance-documents</u>.

External Communications:

Investor Relations:

Ansaldo STS Andrea Razeto, tel. +39 010 6552068 andrea.razeto@ansaldo-sts.com Ansaldo STS Roberto Corsanego, tel. +39 010 6552076 roberto.corsanego@ansaldo-sts.com