



Press release

EXTRAORDINARY SHAREHOLDERS' MEETING

The Extraordinary Shareholders' Meeting of Parmalat S.p.A., convened today on a single calling at *STARHOTELS ROSA GRAND*, 3 Piazza Fontana, Milan, agreed to extend the subscription deadline for the share capital increase referred to in Article 5, Letter b), of the Company Bylaws for 5 years, starting from March 1st, 2015, with the consequent amendments of article 5 of the Company's Bylaws. The new deadline will thus be March 1st, 2020.

The Extraordinary Shareholders' Meeting has also approved to delegate powers to the Board of Directors to implement this motion and to regulate the allocation of warrants subsequent to January 1st, 2016 and, lastly approved to amend Article 5 of the Company's Bylaws.

Milan, February 27, 2015

Parmalat S.p.A.