

Press release

Mandatory public notification (as per CONSOB Regulation N° 11971 of May 14, 1999 and subsequent modifications)

**MONDADORI: NON-BINDING OFFER
TO ACQUIRE RCS LIBRI S.P.A.**

Segrate, February 18th 2015 - Upon CONSOB request, Arnoldo Mondadori Editore S.p.A. informs that it has submitted a non-binding offer to RCS MediaGroup S.p.A. to eventually acquire the entire stake held by RCS MediaGroup S.p.A. of RCS Libri S.p.A. share capital, equal to 99.99%, as well as all the additional assets and activities comprising the books division of RCS MediaGroup.

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