

Athens, 16 February 2015

Press release



Changes in Share Capital

Maroussi, 16 February 2015 Neurosoft S.A., a software house, listed on AIM Italia Market (GRS802003004, Reuters NRST.MI, Bloomberg NRST:IM) for which *Integrae SIM* is Nominated Adviser, referring to AIM Italia Rules art. 25, communicate the new structure of the share capital effective since 16th February 2015 with the issuing of the 584,594 new shares coming from the sum of:

- 400,000 New Shares assigned to the minority shareholders of Kestrel;
- 184,594 New Shares attributed free of charge to Neurosoft shareholders immediately before merger, instead of 184,194 as communicated in the press release of 11th February 2015.

	New Share Capital			Old Share Capital		
	Euro	Number of Shares	Par Value per share	Euro	Number of Shares	Par Value per share
Total number of shares of which:	8,954,607.90	25,584,594	0,35	8,750,000	25,000,000	0,35
Ordinary shares	8,954,607.90	25,584,594	0,35	8,750,000	25,000,000	0,35

Nomad and Specialist of Neurosoft is Integrae SIM S.p.A.

Neurosoft S.A., a Greek company listed on the AIM Italia market, organized and managed by the Italian Stock Exchange ([ISIN GRS802003004](#), [Reuters NRST.MI](#), [Bloomberg NRST:IM](#)), today is a software provider supplying solutions that optimize business and operational processes with a view to maximize customer profitability. Neurosoft's innovative integrated software systems in factoring, sports betting, business intelligence, liability

management, transactional systems, and the implementation of mission critical applications have provided tools to financial institutions, stock exchanges, telecom companies and sports betting operators to increase operating efficiencies, act on well-depicted real-time risk and liability analysis, and increase revenues and bottom line capitalizing on sophisticated predictive analytics. Neurosoft was founded in 1994 and became the first company to be floated in the AIM Italia market of the Milan Stock Exchange in 2009. Based in Athens, Neurosoft has a multinational presence in Romania, Albania, Serbia, Bulgaria, Cyprus and Dubai. Integrae SIM S.p.A is Neurosoft's Nominated Adviser and Specialist for the AIM Italia market.

Neurosoft SA,

Email: ir@neurosoft.gr, tel.: +30 210 6855061

Integrae SIM SpA,

Email: info@integraesim.it tel.: +39 02 78625300